

RE: GA Modifier question for you

From: "Whittington, Matt (ENERGY)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=whittington, matt (energy)cce">
To: "Campbell, David (ENERGY)" <david.campbell2@ontario.ca>
Date: Tue, 20 Feb 2018 18:05:21 -0500

No the GA modifier is actually the mechanism by which the TOU discount from FHP is translated to RPP eligible consumers on fixed or retail contracts.

You could say:

My understanding is that the GA modifier will be trued up when new RPP rates are set by the OEB, since it is intended to replicate the benefit of lower RPP rates under the OFHP.

From: Campbell, David (ENERGY)
Sent: February-20-18 5:56 PM
To: Whittington, Matt (ENERGY)
Subject: FW: GA Modifier question for you

I'm not quite sure what this guy is trying to drive at with this question...

I think the answer is just: No, the GA modifier is not affected by the FHP. The RPP total will be capped for the consumer, but HOEP and GA rates will be unaffected.

Do you think that answers him?

From: Steve Williams [<mailto:swilliams@ecng.com>]
Sent: February 20, 2018 4:07 PM
To: Campbell, David (ENERGY)
Subject: GA Modifier question for you

Thanks David. I appreciate the response.

I do have another question for you.

Some of our clients have been inquiring about the GA Modifier amount (credit of 3.29 cents /kWh currently for RPP Eligible consumers).

We know that the RPP rates themselves are going to be capped for increases at the rate of inflation. But what about the GA Modifier amount?

We are assuming that the GA Modifier *may not give the same benefit to consumers over time* as the RPP rates themselves (because the RPP rates are fixed for both GA & HOEP and capped as to increases). The GA Modifier is more "interactive" with the actual market prices (because the GA Class B Rate changes monthly, so the benefit of the Modifier changes more so than RPP rates do) – we are wondering whether the GA Modifier will be "trued up" in May 2018 and we could see a bigger credit going forward.

Any thoughts on this item? Thanks.

Regards,

Steve

Steve Williams
Senior Energy Analyst

Email : swilliams@ecng.com
Phone: 905-635-3297
Cell: 905-802-4477

From: Campbell, David (ENERGY) [<mailto:David.Campbell2@ontario.ca>]
Sent: February-20-18 3:44 PM
To: Steve Williams <swilliams@ecng.com>
Subject: RE: Any changes to the Class A GA threshold - allowing more consumers at the 500 kW level

Hi Steve,

Thanks again for your patience!

The Ministry at this point is not considering expanding ICI further (for example by eliminating the NAICS code requirement). We have previously given some consideration to taking this direction, but have not contemplated it recently.

I hope that's helpful. Let me know if you have any other questions, or if you'd like to touch base on the phone.

Best,
David

From: Campbell, David (ENERGY)
Sent: February 20, 2018 10:50 AM
To: Steve Williams
Subject: Re: Any changes to the Class A GA threshold - allowing more consumers at the 500 kW level

Hi Steve,

Thanks for following up, and my apologies for the slow response! I'm just following up on a couple things, and will get back to you today.

Best,
David

From: Steve Williams
Sent: Tuesday, February 20, 2018 10:45 AM
To: Campbell, David (ENERGY)
Subject: RE: Any changes to the Class A GA threshold - allowing more consumers at the 500 kW level

Hi David,

Just following up on my email from last Monday, if you can let me know if any changes are being looked at I would appreciate your insight.

Thanks.

Regards,

Steve

Steve Williams
Senior Energy Analyst
Email : swilliams@ecng.com
Phone: 905-635-3297

Cell: 905-802-4477

From: Ruttan, Craig (MEDG) [<mailto:Craig.Ruttan@ontario.ca>]
Sent: February-12-18 3:32 PM
To: Steve Williams <swilliams@ecng.com>
Cc: Campbell, David (ENERGY) <David.Campbell2@ontario.ca>
Subject: RE: Any changes to the Class A GA threshold - allowing more consumers at the 500 kW level

Hi Steve,

I'm actually no longer with the Ministry of Energy, but happy to connect you with David Campbell in Minister Thibeault's office who should be able to address your question.

Best,
Craig

Craig Ruttan
Office of the Hon. Steven Del Duca
Minister of Economic Development and Growth
T: 416-325-6693

From: Steve Williams [<mailto:swilliams@ecng.com>]
Sent: February 12, 2018 3:28 PM
To: Ruttan, Craig (MEDG)
Subject: Any changes to the Class A GA threshold - allowing more consumers at the 500 kW level

Hi Craig,

We have been hearing rumblings that the Ministry is considering extending the 500 kW demand threshold for Class A GA to more consumers (maybe eliminating the NAICS code requirements). Can you elaborate on this at all?

We just want to be able to assist any of our clients with their decisions on Class A or B choices and get their data analyzed ahead of time if possible.

Thanks for any insight.

Steve Williams | Senior Energy Analyst
ECNG Energy L.P. | 5575 North Service Rd. Suite 400 | Burlington, ON L7L 6M1
office : 905-635-3297 | cell: 905-802-4477 www.ecng.com

<http://ecng.com/email-confidentiality-warning/>