

RE: Timeline for upcoming Fair Hydro Trust offering

From: "Schlaepfer, Martin (ENERGY)" <martin.schlaepfer@ontario.ca>
To: "Berry, James (ENERGY)" <james.berry5@ontario.ca>
Cc: "Whittington, Matt (ENERGY)" <matt.whittington@ontario.ca>, "Armstrong, Hillary (ENERGY)" <hillary.armstrong@ontario.ca>, "Perkins, Michael (ENERGY)" <michael.perkins@ontario.ca>, "Nucciarone, Michael (ENERGY)" <michael.nucciarone@ontario.ca>
Date: Fri, 20 Apr 2018 10:44:59 -0400
Attachments: April Fair Hydro Trust timeline.docx (17.08 kB)

Attached is the most updated information we received from OPG (changes tracked).

Martin

From: Berry, James (ENERGY)
Sent: April 20, 2018 10:30 AM
To: Schlaepfer, Martin (ENERGY) <Martin.Schlaepfer@ontario.ca>
Cc: Whittington, Matt (ENERGY) <Matt.Whittington@ontario.ca>; Armstrong, Hillary (ENERGY) <Hillary.Armstrong@ontario.ca>; Perkins, Michael (ENERGY) <Michael.Perkins@ontario.ca>; Nucciarone, Michael (ENERGY) <Michael.Nucciarone@ontario.ca>
Subject: RE: Timeline for upcoming Fair Hydro Trust offering

Are these timelines still accurate?

From: Schlaepfer, Martin (ENERGY)
Sent: April 13, 2018 3:53 PM
To: Berry, James (ENERGY) <James.Berry5@ontario.ca>
Cc: Whittington, Matt (ENERGY) <Matt.Whittington@ontario.ca>; Armstrong, Hillary (ENERGY) <Hillary.Armstrong@ontario.ca>; Perkins, Michael (ENERGY) <Michael.Perkins@ontario.ca>; Nucciarone, Michael (ENERGY) <Michael.Nucciarone@ontario.ca>
Subject: Timeline for upcoming Fair Hydro Trust offering

Hi James,

Attached is a timeline on OPG's upcoming offering for the Fair Hydro Trust. As this is the second tranche it's a much simpler process/timeline (e.g., no road shows) and OPG is not planning any proactive communications (with the exception that they will post high level details of the deal on their site once closed, as they did with the first tranche).

Thanks,
Martin