

RE: Timeline for upcoming Fair Hydro Trust offering

From: "Berry, James (ENERGY)" <james.berry5@ontario.ca>
To: "Schlaepfer, Martin (ENERGY)" <martin.schlaepfer@ontario.ca>
Cc: "Whittington, Matt (ENERGY)" <matt.whittington@ontario.ca>, "Armstrong, Hillary (ENERGY)" <hillary.armstrong@ontario.ca>, "Perkins, Michael (ENERGY)" <michael.perkins@ontario.ca>, "Nucciarone, Michael (ENERGY)" <michael.nucciarone@ontario.ca>
Date: Fri, 13 Apr 2018 15:55:00 -0400

Thanks Martin. We'll have a look.

From: Schlaepfer, Martin (ENERGY)
Sent: April 13, 2018 3:53 PM
To: Berry, James (ENERGY) <James.Berry5@ontario.ca>
Cc: Whittington, Matt (ENERGY) <Matt.Whittington@ontario.ca>; Armstrong, Hillary (ENERGY) <Hillary.Armstrong@ontario.ca>; Perkins, Michael (ENERGY) <Michael.Perkins@ontario.ca>; Nucciarone, Michael (ENERGY) <Michael.Nucciarone@ontario.ca>
Subject: Timeline for upcoming Fair Hydro Trust offering

Hi James,

Attached is a timeline on OPG's upcoming offering for the Fair Hydro Trust. As this is the second tranche it's a much simpler process/timeline (e.g., no road shows) and OPG is not planning any proactive communications (with the exception that they will post high level details of the deal on their site once closed, as they did with the first tranche).

Thanks,
Martin