

ail - January 6 2017 - RE_ Bi-weekly meeting with SoC, DM Davidson, DM Betzner, DM Thompson, DM Angus, DM Zegarac

From: Tam, Nelson (TBS)
To: [Hosick, Sarah \(TBS\)](#)
Subject: RE: Bi-weekly meeting with SoC, DM Davidson, DM Betzner, DM Thompson, DM Angus, DM Zegarac
Date: January-05-17 4:40:00 PM

Gabrielle

Expert Panel Update

- The Minister was briefed on December 19th on the Panel status.
- The DM was briefed or will be briefed on the Panel's findings – SOC meeting is on January 9th and briefing is at 1PM – don't know what time the SOC meeting is at
- The Panel is currently reviewing the draft and will meet on January 11th to finalize outstanding items. Also, the Panel will be discussing the HOOPP and CAATPP which will be a supplemental to the main report which focused on OPSEUPP and OTTP.
- The main report is expected to be finalized on January 16th.
- The Chair is briefing the Minister on January 17th on the Panel's viewpoint and any recommendations to the Ministry.
- Communications is supporting the Panel on format, accessibility and translation of the report.

Let me know if this is enough. I can add more in the morning.

Thanks

Nelson
X20514

From: Hosick, Sarah (TBS)
Sent: January-05-17 4:07 PM
To: Tam, Nelson (TBS)
Subject: FW: Bi-weekly meeting with SoC, DM Davidson, DM Betzner, DM Thompson, DM Angus, DM Zegarac

Hi Nelson,

Wondering if you can provide short, high-level remarks on the Pension Asset Panel by tomorrow as per the ADM Office's request. Please let me know.

Thanks!

Gabrielle

From: Laughton, Patrick (TBS)
Sent: January-05-17 3:51 PM
To: Arbabzadeh, Nina (TBS); Law, Rex (TBS); Hosick, Sarah (TBS)
Subject: FW: Bi-weekly meeting with SoC, DM Davidson, DM Betzner, DM Thompson, DM Angus, DM

Zegarac

Hi everyone –

Absent a final agenda – can you please provide short, high-level remarks on the following:

- General PRRT Update (PEMD/CPD)
- Pension Asset Panel (OPCD)
- Q3 (PEMD/CPD)

Thanks,

P.

From: Laughton, Patrick (TBS)
Sent: January-04-17 7:17 PM
To: Nelson, Dane (TBS); Arbabzadeh, Nina (TBS)
Cc: Law, Rex (TBS); Hosick, Sarah (TBS)
Subject: RE: Bi-weekly meeting with SoC, DM Davidson, DM Betzner, DM Thompson, DM Angus, DM Zegarac

Copying Rex and Gabriella (for Sarah).

Is there an agenda yet? I seem to recall SoC's office producing one.

Thanks,

P.

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Sent: January-04-17 7:07 PM
To: Laughton, Patrick (TBS); Arbabzadeh, Nina (TBS)
Subject: FW: Bi-weekly meeting with SoC, DM Davidson, DM Betzner, DM Thompson, DM Angus, DM Zegarac

Hey Patrick,

Please note that we'll need speaking points for this meeting scheduled for Jan 9th. Can we target something for EOD Friday?

SOC Expert Panel Update V2.pptx

Pension Asset Expert Advisory Panel Update



- The Panel has completed their report. The main focus is on the Ontario Teachers' Pension Plan and the Ontario Public Service Employee' Union Pension Plan.
- The Panel agrees that the net pension asset should be recognized in the Province's financial statements and no valuation allowance is required for either accrued benefit asset recognized in the Public Accounts.
- The report is now expected to be finalized during the week of January 23rd. The Panel will be reviewing the final edits to the report during the week of January 16th.
- The Healthcare of Ontario Pension Plan and the Colleges of Applied Arts and Technology Pension Plan will be in a supplemental report expected by early February.

Pension Asset Expert Advisory Panel Update



- The Chair of the Panel will be briefing the Minister on Tuesday, January 17th.
- The Chair will provide the Auditor General with an advance copy of the report. A letter has been drafted, with input from Communications and Legal, to be sent by the Chair to the Auditor General upon approval by the Minister's Office.
- The letter includes an offer by the Chair to meet with the Auditor General to discuss the Panel's findings.

SOC Expert Panel Update.pptx

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