

1 - Email - February 14 2017 - RE_ Panel Costs.pdf

From: [Hosick, Sarah \(TBS\)](#)
To: [Tam, Nelson \(TBS\)](#)
Subject: RE: Panel Costs
Date: February-14-17 9:41:41 AM

Thanks nelson !

From: Tam, Nelson (TBS)
Sent: February-14-17 8:59 AM
To: Hosick, Sarah (TBS)
Subject: RE: Panel Costs

Sarah

Will update as soon as I have more information. I don't know where the \$190,000 was arrived at. The submission per diem is a max of \$150,000 for 75 days of work and 15,000 for travel. In budgeting for Q3 we reduced the forecast for her travel to \$3,000 and reduced Paul's travel budget to \$6,000.

Thanks

Nelson
X20514

From: Hosick, Sarah (TBS)
Sent: February-14-17 8:50 AM
To: Tam, Nelson (TBS)
Subject: RE: Panel Costs

Even the below is helpful. As soon as we receive Tricia's claims for January we should be prepared to pull it together. In one of the articles yesterday made a claim that Tricia was going to paid \$190,000 for her work (maybe that's the max if she worked every day?) and so I could see us getting questions soon.

From: Tam, Nelson (TBS)
Sent: February-14-17 8:48 AM
To: Hosick, Sarah (TBS)
Subject: RE: Panel Costs

Sarah

At this point, it is difficult to determine the estimated costs. I have Paul's expense = \$3,000 and Patricia's time until end of December = 32,000. The bulk of the report finalization time incurred in January. Expenses for Patricia, Murray and Uros has not been submitted but don't expect it to be large dollars. I don't have Uros or Murray's time yet.

If pressed, we can message that the Panel has not submitted their time or expenses

for the report and that the Panel's work is not completed.

Let me know if you want to have a quick discussion.

Thanks

Nelson
X20514

From: Hosick, Sarah (TBS)
Sent: February-13-17 7:43 PM
To: Tam, Nelson (TBS)
Subject: Panel Costs

Hi Nelson

I know you mentioned you were going to process some of the receipts for the panel tomorrow.

Can you prepare a short summary table for internal purposes of where we are in expenses? Based on some of the media comments, we are likely to get asked about panel costs

Thanks
Sarah

2 - Email - February 16 2017 - Panel Cost Estimate.pdf

From: [Tam, Nelson \(TBS\)](#)
To: [Hosick, Sarah \(TBS\) \(Sarah.Hosick@ontario.ca\)](#)
Subject: Panel Cost Estimate
Date: February-16-17 9:24:00 AM
Attachments: [February 2017.xlsx](#)

Sarah

As requested.

Nelson
X20514

February 2017.pdf

		Budget			Fet
	Per Diem	Travel	Total	Per Diem (Actual)	Per Diem (Estimate)
Patricia	150,000	15,000	165,000	32,000	32,000
Uros	95,000	9,500	104,500		60,800
Paul	95,000	9,500	104,500		
Murray	95,000	9,500	104,500		60,800
Procurement	500,000		500,000		
Total	935,000	43,500	978,500	32,000	153,600

Patricia Actual - based on submitted timesheet to end of December

Paul Actual - based on submitted claims to end of Janaury

Procurement Total = Report Writer & Translation Costs

Patricia Estimate - used acutal per diem = 16 days

Uros & Murray = Chair & Estimate = 32 days

Paul - estimate for potential 1 day travel for supplemental report

January Forecast

Travel (Actual)	Travel (Estimate)	Total
	1,000	65,000
	500	61,300
3,300	500	3,800
	500	61,300
		80,000
3,300	2,500	271,400

2 - February 2017.xlsx

		Budget			Fet
	Per Diem	Travel	Total	Per Diem (Actual)	Per Diem (Estimate)
Patricia	150,000	15,000	165,000	32,000	32,000
Uros	95,000	9,500	104,500		60,800
Paul	95,000	9,500	104,500		
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	1,000	65,000
	500	61,300
3,300	500	3,800
	500	61,300
		80,000
3,300	2,500	271,400

2A - Email - February 16 2017 - RE_ Cost of Pension Panel.pdf

From: [Laughton, Patrick \(TBS\)](#)
To: [Hosick, Sarah \(TBS\)](#); [Nelson, Dane \(TBS\)](#); [Tam, Nelson \(TBS\)](#)
Cc: [Veinot, Cindy \(TBS\)](#)
Subject: RE: Cost of Pension Panel
Date: February-16-17 8:55:19 AM

Right – 16 x \$2,000. Time for some coffee!

Also, I meant to include Nelson (first name) not Nelson (last name). Time for some more coffee!



From: Hosick, Sarah (TBS)
Sent: February-16-17 8:49 AM
To: Laughton, Patrick (TBS); Nelson, Dane (TBS)
Cc: Veinot, Cindy (TBS)
Subject: RE: Cost of Pension Panel

We'll pull a chart together for what we know. (Also Tricia was 32K not 42 for December).

From: Laughton, Patrick (TBS)
Sent: February-16-17 8:33 AM
To: Hosick, Sarah (TBS); Nelson, Dane (TBS)
Cc: Veinot, Cindy (TBS)
Subject: FW: Cost of Pension Panel

Morning –

If I am remembering correctly, we have Trisha's hours up to the end of December (42k = 16 days), do we have hours of the other panelists over the this period? Additionally, do we have anything on expenses at this point? If we could provide a point of time estimate on these pieces over that time period it would be helpful for this I think.

Thanks!

P.

From: MacIntyre, Kyle (TBS)
Sent: February 16, 2017 7:03 AM
To: Veinot, Cindy (TBS); Hosick, Sarah (TBS)
Cc: Hughes, Karen (TBS); DiMuzio, Sofie (TBS); Laughton, Patrick (TBS); Simone, Nicole (TBS); Nelson, Dane (TBS)
Subject: Fwd: Cost of Pension Panel

Hi folks,

See below.

Do we have what has been billed by the panel thus far and an estimate of what may be any additional expenses?

Begin forwarded message:

From: "Angus, Helen (TBS)" <Helen.Angus@ontario.ca>
Date: February 15, 2017 at 10:48:35 PM EST
To: "MacIntyre, Kyle (TBS)" <Kyle.MacIntyre@ontario.ca>
Subject: FW: Cost of Pension Panel

From: Orsini, Steve (CAB)
Sent: February 15, 2017 10:48:33 PM (UTC-05:00) Eastern Time (US & Canada)
To: Angus, Helen (TBS)
Cc: Bevan, Andrew (OPO); Rowe, Mary (OPO); MacKenzie, Rebecca (OPO); Betzner, Lynn (CAB); Bromm, William (CAB)
Subject: Cost of Pension Panel

<http://www.torontosun.com/2017/02/15/panels-435000-package-ridiculous-opseu>

Helen,

How much did the panel cost? See link or attached media report.

Steve

3 - Email - March 9 2017 - RE_panel \$ summary.pdf

From: [Hosick, Sarah \(TBS\)](#)
To: [Tam, Nelson \(TBS\)](#)
Subject: RE: panel \$ summary
Date: March-09-17 12:48:10 PM

Thanks – Paul's travel expense claims isn't picking up in the last total column. The total expense claims should be \$72,792, not \$70,000, correct?

From: Tam, Nelson (TBS)
Sent: March-09-17 12:42 PM
To: Hosick, Sarah (TBS)
Subject: RE: panel \$ summary

From: Hosick, Sarah (TBS)
Sent: March-09-17 12:40 PM
To: Tam, Nelson (TBS)
Subject: panel \$ summary

Hi Nelson,

Can you please send me the panel costs update electronically? (that is hard copy in the approval folder)

Thanks
Sarah

3 - March 2017.xlsx

	Budget		February Forecast			Expense Claims		
	Per Diem	Travel	Total	Per Diem (Actual)	Per Diem (Estimate)	Travel (Actual)	Travel (Estimate)	Per Diem Total
Patricia	150,000	15,000	165,000	32,000	42,000		1,000	70,000
Uros	95,000	9,500	104,500		60,800		500	
Paul	95,000	9,500	104,500			3,300	500	2,792
Murray	95,000	9,500	104,500		60,800		500	
Procurement	500,000		500,000					
Total	935,000	43,500	978,500	32,000	163,600	3,300	2,500	70,000

Patricia Actual - based on submitted timesheet to end of December

Paul Actual - based on submitted claims to end of January

Procurement Total = Report Writer & Translation Costs

Patricia Estimate - used actual per diem = 16 days

Uros & Murray = Chair & Estimate = 32 days

Paul - estimate for potential 1 day travel for supplemental report

Expense Claims - Chair - November 2016 - February 2017

Expense Claims - Paul - Expenses November 2016 - January 2017

5 - Email - April 4 2017 - Re_ ORPP.pdf

From: [Hosick, Sarah \(TBS\)](#)
To: [Tam, Nelson \(TBS\)](#)
Cc: [Petsche, Nadine \(TBS\)](#)
Subject: Re: ORPP
Date: April-04-17 8:02:09 AM

Thanks I'll connect with Comms to ensure consistent messaging

Sent from my BlackBerry 10 smartphone on the Rogers network.

Original Message

From: Tam, Nelson (TBS)
Sent: Tuesday, April 4, 2017 6:50 AM
To: Hosick, Sarah (TBS)
Cc: Petsche, Nadine (TBS)
Subject: RE: ORPP

Sarah

Q1

The Panel was appointed through the government's Public Appointments process.

Q2

The final Panel cost is being finalized. We do not have final numbers at this time.

I wanted it to be short and to the point.

Thanks

Nelson

From: Hosick, Sarah (TBS)
Sent: Monday, April 03, 2017 2:02 PM
To: Tam, Nelson (TBS)
Cc: Petsche, Nadine (TBS)
Subject: FW: ORPP

Hi Nelson,

We've had an inquiry on the PAEAP from Minister MacCharles' office. When you are back in the office, can you please draft responses on the following questions. For the second one, the payments are technically not finalized/publicized yet, so we should loop in Erin in Comms on what appropriate messaging is at this time.

1. Were the members of the panel appointed by the Liberal government or were they independently appointed?
2. Did the panel members receive a total of \$435,000 for their work, including the chair who was paid \$150,000 for 75 days?

Thanks
Sarah

From: Nelson, Dane (TBS)

Sent: April-03-17 1:54 PM
To: Miller, Amanda (TBS); Hosick, Sarah (TBS)
Cc: Laughton, Patrick (TBS)
Subject: FW: ORPP

Hi Sarah and Amanda,

Please see the inquiry below from Minister MacCharles Office. Can we have a response prepared by the end of the week? We can ignore the CPP question.

Regards,

Dane Nelson, Senior Policy Advisor
Treasury Board Secretariat | Deputy Minister's Office
Phone: 416-325-3617 | Mobile: 416-409-3437 | E-mail: Dane.Nelson@ontario.ca<<mailto:Dane.Nelson@ontario.ca>>

From: Charlebois, Ben (TBS)
Sent: April-03-17 1:34 PM
To: Nelson, Dane (TBS)
Subject: FW: ORPP

Hey Dane,

Would we be able to have some messaging on this by the end of the week (excluding the part about CPP/ORPP)?

Thanks,
Ben

From: Michelle Viney [<mailto:mviney@liberal.ola.org>]
Sent: March-30-17 12:09 PM
To: Charlebois, Ben (TBS)
Subject: ORPP

Please provide messaging, thanks!
Michelle

I learned through a news report yesterday that the government hired a Pension Plan Asset Expert Advisory Panel that provided recommendations about public pension funds as they relate to the province's financial statements. I have a couple of questions:

1. Were the members of the panel appointed by the Liberal government or were they independently appointed?
2. Did the panel members receive a total of \$435,000 for their work, including the chair who was paid \$150,000 for 75 days?

Also, I emailed some time ago about the provincial government spending Ontario taxpayer money on a federal programs (CPP) and haven't received a reply. What was the reason the Ontario government spent taxpayer money to promote a federal program?

A reply would be appreciated.

Michelle Viney
Constituency Office Assistant Manager
Office of Tracy MacCharles, MPP Pickering-Scarborough East
905-509-0336 Business
905-509-0334 FAX
mviney@liberal.ola.org<<mailto:mviney@liberal.ola.org>>
www.tracymaccharles.onmpp.ca<<http://www.tracymaccharles.onmpp.ca/>>

5A - Email - April 4 2017 - RE_ ORPP.pdf

From: [Petsche, Nadine \(TBS\)](#)
To: [Hosick, Sarah \(TBS\)](#)
Cc: [Tam, Nelson \(TBS\)](#)
Subject: RE: ORPP
Date: April-04-17 8:04:54 AM

OK, but I think that the \$ referenced reflected the max on the contracts which based on #hours incurred, should be pretty easy for Nelson to address. N

-----Original Message-----

From: Hosick, Sarah (TBS)
Sent: April 4, 2017 8:04 AM
To: Petsche, Nadine (TBS)
Cc: Tam, Nelson (TBS)
Subject: Re: ORPP

They would like an answer by end of week. I'll see if they want an estimate at this time for costs or if they want to wait until it's been paid to release that info.

Sent from my BlackBerry 10 smartphone on the Rogers network.

Original Message
From: Petsche, Nadine (TBS)
Sent: Tuesday, April 4, 2017 7:34 AM
To: Hosick, Sarah (TBS)
Cc: Tam, Nelson (TBS)
Subject: Fw: ORPP

Sarah,

If this item is urgent, which I assume it may be, would Dena perhaps have access to cost. Info? N

Original Message
From: Tam, Nelson (TBS) <Nelson.Tam@ontario.ca>
Sent: Tuesday, April 4, 2017 6:50 AM
To: Hosick, Sarah (TBS)
Cc: Petsche, Nadine (TBS)
Subject: RE: ORPP

Sarah

Q1

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Treasury Board Secretariat | Deputy Minister's Office
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To: Charlebois, Ben (TBS)
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Michelle Viney
Constituency Office Assistant Manager
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