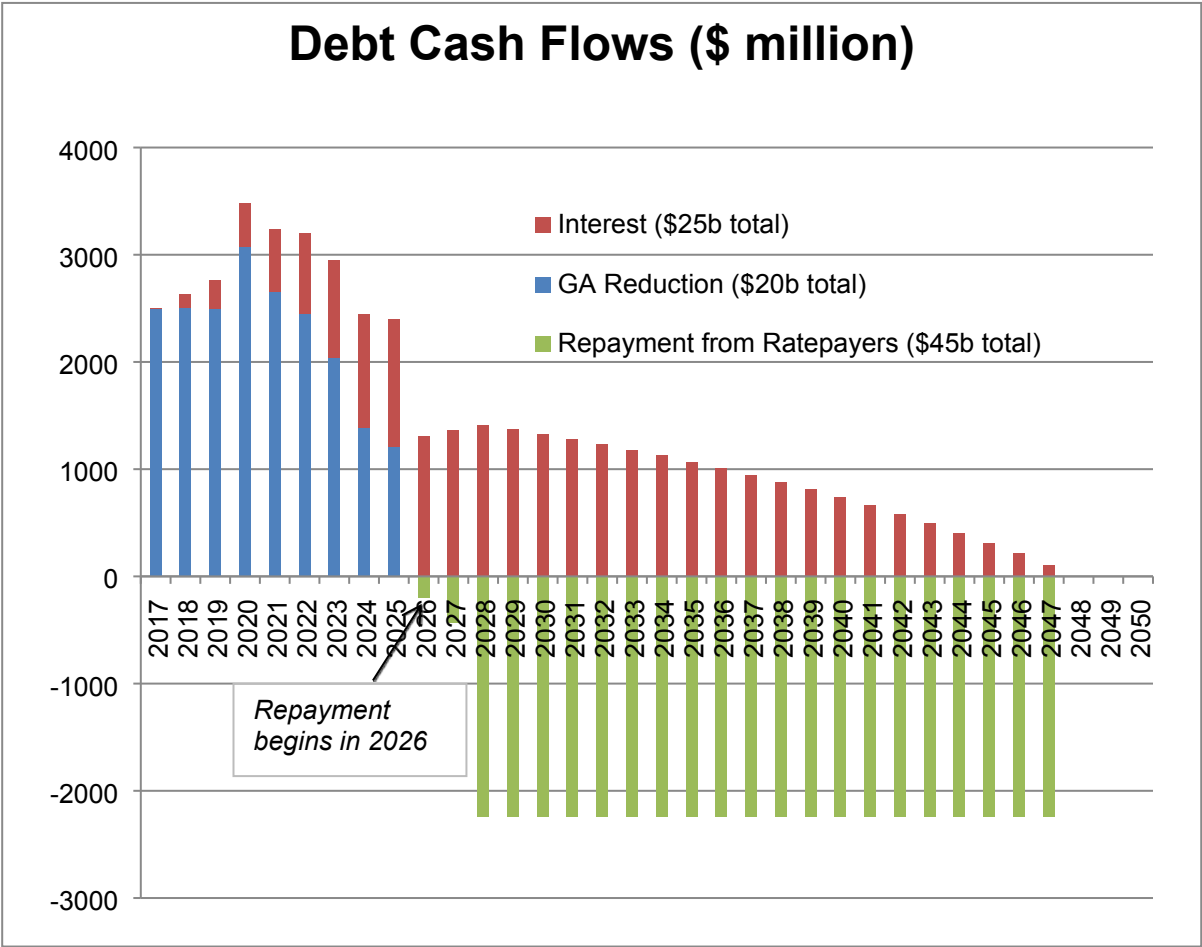


The two analysis charts shows the accumulation of debt and payment of interest on a year by year basis for the GA refinancing:



Accumulated Debt (\$ million)

