

RE: Access Request 2018-004 - background information needed

From: "Hosick, Sarah (TBS)" <sarah.hosick@ontario.ca>
To: "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>
Date: Wed, 11 Apr 2018 16:24:32 -0400

Never mind, I've learned we can't give a heads up to Deloitte since the document doesn't have formal restrictions on it, FOI office has to do the reach-out.
I believe the EY work does require us to give them notice before sharing anywhere, so we can give the notice to EY that their documents will be shared with AG.

FOI office will be in touch with the 2 firms for any concerns they have about the documents being shared to a member of the public.

So, proposed email to Uros:

Hi Uros,

We wanted to give you advanced notice that as part of a Freedom of Information request the following documents will be shared with the Office of the Auditor General's office on Friday:

- Ontario Teachers' Pension Plan Accrued Benefit Asset Recognition, dated April 4, 2017;
- Ontario Public Service Employees' Union Pension Plan Accrued Benefit Asset Recognition, dated April 7, 2017;
- Ontario Teachers' Pension Plan Accrued Benefit Asset Recognition, dated May 16, 2017; and
- Ontario Public Service Employees' Union Pension Plan Accrued Benefit Recognition, dated May 16, 2017.

Please let us know if you have any questions.

Thanks,
Cindy

From: Veinot, Cindy (TBS)
Sent: April 11, 2018 2:15 PM
To: Hosick, Sarah (TBS); Donaldson, Mark (TBS)
Subject: RE: Access Request 2018-004 - background information needed

Deloitte – Kerry Danyluk -- kdanyluk@deloitte.ca
EY -- Uros Karadzic - uros.karadzic@ca.ey.com

Can you draft an email – I can send to Kerry and Uros

Cindy

From: Hosick, Sarah (TBS)
Sent: April 11, 2018 12:42 PM
To: Veinot, Cindy (TBS); Donaldson, Mark (TBS)
Subject: FW: Access Request 2018-004 - background information needed

Hi Cindy and Mark,

There's been an FOI request that impacts us related to pensions (responsive records attached). The FOI office will be reaching out to Deloitte, EY and AG for their views on disclosure before doing so.

Can you let me know the contacts for them reach out to at Deloitte and EY for their respective attachments?

I suggest one of us may also want to reach out to give the individuals a heads up that our FOI office will be in touch.

Thanks,
Sarah

From: Moyer, Jenna (TBS)
Sent: April 11, 2018 11:00 AM
To: Hosick, Sarah (TBS)
Cc: Webb, Trish (TBS); Ledwell, Mary (TBS)
Subject: Access Request 2018-004 - background information needed

Hello Sarah,

TBS is currently processing an access request related to pensions, with the search for records conducted by the DMO and MO. The two attached records are responsive and we will be sending notice/consultation to Deloitte, Ernst & Young, and the AG for their views on disclosure. I have a couple questions for you to help facilitate this process.

First, the Deloitte record (found in Record 54) does not have any contact information and I was hoping you'd be able to provide a contact that I can send this to.

Second, the EY records (found in Record 133) will be sent to EY for their views, but also to the AG. I've discussed this with Legal, and we've noted that the records state we need to give notice to EY if we share them. I'm hoping you can provide some advice around how best to do this. Our office can include the fact that we're sharing the records with the AG in the notice to EY when we send the records for their views, or either of our offices can give them advance notice separately from the consultation.

I will need to get these consultation notices out soon in order to maintain compliance with our legislated timeline, so I would appreciate if you could let me know by end of day tomorrow.

If you need more background, or have any questions, please don't hesitate to let me know,
Jenna

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