

RE: Access Request 2018-004 - background information needed

From: "Hosick, Sarah (TBS)" <sarah.hosick@ontario.ca>
To: "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>
Date: Thu, 12 Apr 2018 09:42:04 -0400

FYI - the wording of the request (essentially they did a key word search):

All correspondence, including decks, briefing notes, background notes, calendar items, emails and notes that came from or went to Minister Liz Sandals, Deputy Minister Helen Angus mentioning OPTrust and/or Hugh O'Reilly, OMERS and/or Michael Latimer, Ontario Teachers' Pension Plan and/or Ron Mock, Healthcare of Ontario Pension Plan and/or Jim Keohane, and the Ontario Pension Board and/or Mark Fuller for June 2016-July 2017. Please exclude draft documents, duplicate e-mails, correspondence of a personal nature and daily media scans/news releases that mention the listed individuals and organizations.

From: Hosick, Sarah (TBS)
Sent: April 11, 2018 4:30 PM
To: Veinot, Cindy (TBS)
Subject: RE: Access Request 2018-004 - background information needed

No its from a member of the public, but FOI needs to consult with AG first before releasing. Since they are sharing with AG, that's why we are able to give EY the notice.

I'll chat with you later on this about why we cant give the actual documents to EY I refer to and some background

From: Veinot, Cindy (TBS)
Sent: April 11, 2018 4:28 PM
To: Hosick, Sarah (TBS)
Subject: RE: Access Request 2018-004 - background information needed

The FOI is from the office of the auditor general?

From: Hosick, Sarah (TBS)
Sent: April 11, 2018 4:25 PM
To: Veinot, Cindy (TBS); Donaldson, Mark (TBS)
Subject: RE: Access Request 2018-004 - background information needed

Never mind, I've learned we can't give a heads up to Deloitte since the document doesn't have formal restrictions on it, FOI office has to do the reach-out.

I believe the EY work does require us to give them notice before sharing anywhere, so we can give the notice to EY that their documents will be shared with AG.

FOI office will be in touch with the 2 firms for any concerns they have about the documents being shared to a member of the public.

So, proposed email to Uros:

Hi Uros,

We wanted to give you advanced notice that as part of a Freedom of Information request the

following documents will be shared with the Office of the Auditor General's office on Friday:

- Ontario Teachers' Pension Plan Accrued Benefit Asset Recognition, dated April 4, 2017;
- Ontario Public Service Employees' Union Pension Plan Accrued Benefit Asset Recognition, dated April 7, 2017;
- Ontario Teachers' Pension Plan Accrued Benefit Asset Recognition, dated May 16, 2017; and
- Ontario Public Service Employees' Union Pension Plan Accrued Benefit Recognition, dated May 16, 2017.

Please let us know if you have any questions.

Thanks,
Cindy

From: Veinot, Cindy (TBS)
Sent: April 11, 2018 2:15 PM
To: Hosick, Sarah (TBS); Donaldson, Mark (TBS)
Subject: RE: Access Request 2018-004 - background information needed

Deloitte – Kerry Danyluk – kdanyluk@deloitte.ca
EY – Uros Karadzic - uros.karadzic@ca.ey.com

Can you draft an email – I can send to Kerry and Uros

Cindy

From: Hosick, Sarah (TBS)
Sent: April 11, 2018 12:42 PM
To: Veinot, Cindy (TBS); Donaldson, Mark (TBS)
Subject: FW: Access Request 2018-004 - background information needed

Hi Cindy and Mark,

There's been an FOI request that impacts us related to pensions (responsive records attached).
The FOI office will be reaching out to Deloitte, EY and AG for their views on disclosure before doing so.

Can you let me know the contacts for them reach out to at Deloitte and EY for their respective attachments?

I suggest one of us may also want to reach out to give the individuals a heads up that our FOI office will be in touch.

Thanks,
Sarah

From: Moyer, Jenna (TBS)
Sent: April 11, 2018 11:00 AM
To: Hosick, Sarah (TBS)
Cc: Webb, Trish (TBS); Ledwell, Mary (TBS)
Subject: Access Request 2018-004 - background information needed

Hello Sarah,

TBS is currently processing an access request related to pensions, with the search for records conducted by the DMO and MO. The two attached records are responsive and we will be sending notice/consultation to Deloitte, Ernst & Young, and the AG for their views on disclosure. I have a couple questions for you to help facilitate this process.

First, the Deloitte record (found in Record 54) does not have any contact information and I was hoping you'd be able to provide a contact that I can send this to.

Second, the EY records (found in Record 133) will be sent to EY for their views, but also to the AG. I've discussed this with Legal, and we've noted that the records state we need to give notice to EY if we share them. I'm hoping you can provide some advice around how best to do this. Our office can include the fact that we're sharing the records with the AG in the notice to EY when we send the records for their views, or either of our offices can give them advance notice separately from the consultation.

I will need to get these consultation notices out soon in order to maintain compliance with our legislated timeline, so I would appreciate if you could let me know by end of day tomorrow.

If you need more background, or have any questions, please don't hesitate to let me know,
Jenna

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