

RE: Pension Asset Expert Advisory Panel Reportback - Assoc Draft for Oct 18

From: "Stuckless, Sharon (TBS)" <sharon.stuckless@ontario.ca>
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Cc: "Graham, Helen (TBS)" <helen.graham@ontario.ca>, "Petsche, Nadine (TBS)" <nadine.petsche@ontario.ca>, "Smith, Wendy-Anne (TBS)" <wendy-anne.smith@ontario.ca>, "MacKinnon, Lorrie (TBS)" <lorrie.mackinnon@ontario.ca>, "Sawosch, Mercedes (TBS)" <mercedes.sawosch@ontario.ca>, "Weeres, Scot (TBS)" <scot.weeres@ontario.ca>, "Jamieson, Heather (TBS)" <heather.jamieson@ontario.ca>, "Korn, Paul (TBS)" <paul.korn@ontario.ca>, "Kaufman, Paul (TBS)" <paul.kaufman@ontario.ca>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Arbabzadeh, Nina (TBS)" <nina.arbabzadeh@ontario.ca>, "George-Harris, Judy (TBS)" <judy.george-harris@ontario.ca>
Date: Wed, 26 Oct 2016 18:53:33 -0400
Attachments: Ran_PenExPan_Oct 26 2016 v 1.doc (376.32 kB); Pension Asset Expert Panel Reportback - Oct 21_DRAFT.docx (197.74 kB)

Hi Ian,

The Pension Asset Expert Advisory Panel item was presented at today's Chair's briefing and is now tracking for the Nov 1, 2016 TB/MBC meeting.

I've attached latest assessment note for your review and comment. I've recently received the updated submission which we're reviewing now as well; the assessment note may not have all the last edits yet. I would appreciate your comments by 11:00am tomorrow am since we are trying to make the advance material deadline for the TB members.

A couple of questions...

Could you also let me know if this item is being fast-tracked to the Nov 2 Cabinet meeting? Is it now Minister's signed?

I should also note, that I believe the Minister's Order needs to be updated to reflect the now 4 person panel (Chair plus 3 members). Also, the OICs may need to reflect the "up to" \$2000 for Chair and "up to" \$1900 per member if this is still the case. The OICs will need to be translated as well as I believe you are aware.

Also, you'll notice a slight difference in the minute which now states...that we are minuting that the OICs to being to recommended to Cabinet (our Agenda Office provided direction on this point).

If you could provide any suggested edits/questions to Wendy, Lorrie and I.

Thanks again for all your assistance so far!

Sharon

As an aside... I wasn't quite sure who is directly involved in developing the products and therefore, have cc: an expanded group list just in case.

From: Provis, Ian (TBS)

Sent: October-18-16 8:56 PM

To: Veinot, Cindy (TBS); Hosick, Sarah (TBS); Kaufman, Paul (TBS); Korn, Paul (TBS); Stuckless, Sharon (TBS); MacKinnon, Lorrie (TBS); Sawosch, Mercedes (TBS); Weeres, Scot (TBS); Jamieson, Heather (TBS)

Cc: Graham, Helen (TBS); Petsche, Nadine (TBS); Hatzis, Len (TBS); Kearney, Sean (TBS); Cheung, Clara (TBS)

Subject: Pension Asset Expert Advisory Panel Reportback - Assoc Draft for Oct 18

Enclosed is the latest draft for the associate briefing tomorrow morning. We have incorporated the feedback from many and hopefully have capture all critical feedback as there was overlap in edits. Apologies if anything critical was dropped. There is come new content to address comments received and incorporate new information (thanks Sharon)

The deadline for signatures is noon tomorrow.

Thanks for everyone's feedback and information that made this possible.

Ian

Heather – welcome to the party ☺ we have many questions in how to operationalize this after the approvals and there are many tight timelines for the panel.