Message

From: GO Matthew -TREASURY [matthew.go@opg.com]
Sent: 2017-03-20 11:12:13 AM
To: Michael Boll [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=Michael Bolld5b]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; LEE John -TREASURY [john.s.lee@opg.com]; HAHN PARKER Janet -TREASURY [j.hahnparker@opg.com]; WONG Leslie -LAWDIV [leslie.wong@opg.com]
CC: Anthony Martinello [/O=IMO/OU=MSX1/cn=Recipients/cn=martinea]; Kim Marshall [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=Kim Marshall9f5]
Subject: RE: EXTERNAL - RE: Kick Off Meeting (and Conference Call) - Operational Processes

Hi Michael,

We are available for Wednesday, March 22, 9:00 AM. We will also send along some material we would like to discuss at this meeting shortly.

Thanks,
Matt

From: Michael Boll [mailto:Michael.Boll@ieso.ca]
Sent: Friday, March 17, 2017 3:15 PM
To: RYFA Ken -TREASURY; LEE John -TREASURY; HAHN PARKER Janet -TREASURY; GO Matthew -TREASURY
Cc: Anthony Martinello; les.wong@opg.com; Kim Marshall
Subject: EXTERNAL - RE: Kick Off Meeting (and Conference Call) - Operational Processes

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We think it would be helpful to get together with our respective external counsel to discuss what is being proposed regarding creation of a regulatory asset, sale and securitization.

We have retained Stikeman Elliott and would invite Peter Hamilton, Jim Harbell and Glenn Zacher. From the IESO we would likely include Kim Marshall, Anthony Martinello and Jeannette Briggs.

Can you please let us know if you have availability Tuesday or Wednesday of next week?

Regards,
Michael

From: RYFA Ken -TREASURY [mailto:ken.ryfa@opg.com]
Sent: March 15, 2017 3:49 PM
To: Anthony Martinello; Michael Boll
Cc: LEE John -TREASURY; HAHN PARKER Janet -TREASURY; GO Matthew -TREASURY
Subject: RE: Kick Off Meeting (and Conference Call) - Operational Processes

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Below is information on the 2 precedent transactions we looked at – Duke and Long Island Power. I would suggest starting with the summary note below and then the pre-sale reports from Moody's for these transactions as it captures the important elements of the transaction. Then if you want more detail look at the prospectuses.

Summary of the rating agency reports on the 2 precedent transactions

Pre-sale reports

Prospectuses for these 2 precedents
Thanks,
Ken

-----Original Appointment-----
From: HAHN PARKER Janet -TREASURY
Sent: Tuesday, March 14, 2017 11:45 AM
To: HAHN PARKER Janet -TREASURY; LEE John -TREASURY; RYFA Ken -TREASURY; GO Matthew -TREASURY; 'Anthony.Martinello@ieso.ca'; 'michael.boll@ieso.ca'
Subject: Kick Off Meeting (and Conference Call) - Operational Processes
When: Wednesday, March 15, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Treasury Conference Room, Call In # 1 866-602-6731; 416-933-3825; Conference ID: 9838290

When: Wednesday, March 15, 2017 2:00 PM-3:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Treasury Conference Room, Call In # 1 866-602-6731; 416-933-3825; Conference ID: 9838290

Note: The GMT offset above does not reflect daylight saving time adjustments.

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Moderator: John Lee/Matt Go (OPG)

Call In #: 1 866-602-6731; 416-933-3825;
Conference ID: 9838290

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