

Message

From: Kim Marshall [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=B63A22B42BF14587870D93119A054D88-KIM MARSHAL]
Sent: 2017-05-26 12:41:34 PM
To: Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]
Subject: RE: OPG term sheet

Did they get a for sure re non-collection during moratorium?

Kimberly Marshall | VP, Corporate Services & CFO

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From: Anthony Martinello
Sent: May 26, 2017 12:36 PM
To: Kim Marshall; Michael Boll
Subject: OPG term sheet

Fyi, term sheet delayed

From: GO Matthew -TREASURY [<mailto:matthew.go@opg.com>]
Sent: May 26, 2017 10:03 AM
To: Anthony Martinello
Subject: RE: EXTERNAL – FH: Dealers and LDCs understanding

Anthony,

FYI - The Sale & Servicer term sheet will need to be reworked given the change to the CEA not being collected during the moratorium. Until the mechanics of how the Trust will get paid for the financing costs are finalized, the term sheet completion is on hold. I'll keep you posted.

Matt