Message

From: Manii, David [david.manii@tdsecurities.com]
Sent: 2017-07-07 12:59:33 PM
To: Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]
CC: Ray, Sean [Sean.Ray@tdsecurities.com]; Abbas, Hassan [Hassan.Abbas@tdsecurities.com]; Weinstock, Jacob (jweinstock@torys.com) [jweinstock@torys.com]; Balasubramanian, Amanda (abalasubramanian@torys.com) [abalasubramanian@torys.com]
Subject: Default Facility Amendment
Attachments: First Amendment to the Second Amended and Restated Default Facility.DOCX

Hi Anthony,

Pursuant to our discussions regarding the Fair Hydro Program, attached for your review is the amendment to the Default Facility Agreement which would permit the $2.0 billion borrowing arrangement between the IESO and the OFA. Let us know if you have any questions or comments or if you require any additional tweaks as you move towards execution of the credit agreement with the OFA towards the end of this month.

Best,

David

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