

Message

From: Anthony Martinello [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=3FB7D76317B34780B15D96309B995C31-ANTHONY MAR]
Sent: 2017-07-07 1:28:55 PM
To: Victor Buza [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=7643c3d5ac26488bab32d07049f1e089-Victor Buza]
Subject: Fw: Default Facility Amendment
Attachments: First Amendment to the Second Amended and Restated Default Facility.DOCX

Fyi

From: david.manii@tdsecurities.com

Sent: July 7, 2017 1:02 PM

To: Anthony.Martinello@ieso.ca

Cc: Sean.Ray@tdsecurities.com; Hassan.Abbas@tdsecurities.com; jweinstock@torys.com; abalasubramanian@torys.com

Subject: Default Facility Amendment

Hi Anthony,

Pursuant to our discussions regarding the Fair Hydro Program, attached for your review is the amendment to the Default Facility Agreement which would permit the \$2.0 billion borrowing arrangement between the IESO and the OFA. Let us know if you have any questions or comments or if you require any additional tweaks as you move towards execution of the credit agreement with the OFA towards the end of this month.

Best,

David

David Manii | Director | Credit Origination | Investment Banking | TD Securities
66 Wellington Street West, TD Tower, 9th Floor, Toronto M5K 1A2
T: 416 982 2505 | M: 647 962 9757

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