Message

Sent: 2017-08-10 3:08:37 PM
To: Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshal]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]; Susan Nicholson [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=f668e601bd2b4865a5c31dca531047c8-Susan Nicho]
Subject: RE: FH Meeting at MoE office - Aug 10

Kim and I chatted this afternoon regarding the meeting.

Also, there was mention that OPG Trust expects very good uptake from general Canadian investors to buy their paper and so it was mentioned that maybe/likely there would be no need to look to USA investors.
I asked if a USA prospectus was still to be issued, and it was suggested that not likely.

Regards.

From: Anthony Martinello
Sent: August 10, 2017 10:25 AM
To: Kim Marshall; Michael Boll; Jeannette Briggs; Susan Nicholson
Subject: FH Meeting at MoE office - Aug 10

I have attended this meeting this morning and will advise on the happenings verbally.

The only material point for IESO action is to continue to provide support/options on the OPG Trust's 4 year moratorium of costs. The group expects this matter to be concluded/updated at the next meeting.

Also, I have not read yet but Gadi mentioned the external credit ratings are starting to land – attached is Moody's recent province on Ontario.

Regards