

Message

From: Anthony Martinello [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=3FB7D76317B34780B15D96309B995C31-ANTHONY MAR]
Sent: 2017-08-30 8:01:35 AM
To: Manii, David [david.manii@tdsecurities.com]
CC: Ray, Sean [Sean.Ray@tdsecurities.com]; Abbas, Hassan [Hassan.Abbas@tdsecurities.com]; Weinstock, Jacob (jweinstock@torys.com) [jweinstock@torys.com]; Balasubramanian, Amanda (abalasubramanian@torys.com) [abalasubramanian@torys.com]; Victor Buza [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=7643c3d5ac26488bab32d07049f1e089-Victor Buza]
Subject: RE: IESO - Default Facility Amendment (Aug 2017)

David – sorry for our delay. I / Victor expect to send over this week. Regards.

From: Anthony Martinello
Sent: August 01, 2017 1:21 PM
To: 'Manii, David'
Cc: Ray, Sean; Abbas, Hassan; Weinstock, Jacob (jweinstock@torys.com); Balasubramanian, Amanda (abalasubramanian@torys.com); Victor Buza
Subject: IESO - Default Facility Amendment (Aug 2017)

David,

Thanks for the draft.

Victor Buza will be sending you/Torys our comments in the next few days for your review.

Regards.

From: Manii, David [mailto:david.manii@tdsecurities.com]
Sent: July 07, 2017 1:00 PM
To: Anthony Martinello
Cc: Ray, Sean; Abbas, Hassan; Weinstock, Jacob (jweinstock@torys.com); Balasubramanian, Amanda (abalasubramanian@torys.com)
Subject: Default Facility Amendment

Hi Anthony,

Pursuant to our discussions regarding the Fair Hydro Program, attached for your review is the amendment to the Default Facility Agreement which would permit the \$2.0 billion borrowing arrangement between the IESO and the OFA. Let us know if you have any questions or comments or if you require any additional tweaks as you move towards execution of the credit agreement with the OFA towards the end of this month.

Best,

David

David Manii | Director | Credit Origination | Investment Banking | TD Securities
66 Wellington Street West, TD Tower, 9th Floor, Toronto M5K 1A2
T: 416 982 2505 | M: 647 962 9757

NOTICE: Confidential message which may be privileged. Unauthorized use/disclosure prohibited. If received in error, please go to www.td.com/legal for instructions.

AVIS : Message confidentiel dont le contenu peut être privilégié. Utilisation/divulgateion interdites sans permission. Si reçu par erreur, prière d'aller au www.td.com/francais/avis_juridique pour des instructions.