

Message

From: William Tan [William.Tan@ofina.on.ca]
Sent: 2017-09-11 3:24:46 PM
To: Victor Buza [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=7643c3d5ac26488bab32d07049f1e089-Victor Buza]; Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]
CC: Sarah Harris [Sarah.Harris@ofina.on.ca]; Lisa Stein [Lisa.Stein@ofina.on.ca]
Subject: FW: Touch Base
Attachments: FHP credit facility agreement Sept 8 OFA.docx; FHP credit facility agreement Sept 8 OFA (clean and blackline copy).docx

Hello Anthony and Victor,

We have accepted your suggested changes and made a couple minor changes of our own.

Thanks,

Will

From: Victor Buza [mailto:Victor.Buza@ieso.ca]
Sent: Friday, September 08, 2017 3:32 PM
To: Sarah Harris <Sarah.Harris@ofina.on.ca>
Cc: William Tan <William.Tan@ofina.on.ca>; Lisa Stein <Lisa.Stein@ofina.on.ca>; Anthony Martinello <Anthony.Martinello@ieso.ca>
Subject: RE: Touch Base

Hi Sarah. I have attached what I believe should be the final version of the FHP Credit Facility Agreement (subject to OFA's acceptance and minor adjustments).

The nature of the corrections are mostly evident on their face, though in a couple of cases I inserted a brief note to explain the correction. Changes to the Schedules were to align with the approach in AA#10.

Feel free to call me if you have any questions. I'll be in the office today until shortly after 5:00. I will follow-up with minor fixes to the Amending Agreement No.10 document shortly.

Regards,
Victor
416-969-6079

From: Sarah Harris [mailto:Sarah.Harris@ofina.on.ca]
Sent: September 08, 2017 12:45 PM
To: Anthony Martinello; Victor Buza
Cc: William Tan; Lisa Stein
Subject: Touch Base

Hi Anthony and Victor,

Will is sick today, so I wanted touch base with you on the agreements and the directive.

Firstly, the directive as at this point has not been signed. I am following up regularly to get information about the status of execution in our Minister's office and will let you know as soon as I hear anything.

In the meantime, I thought it would be helpful if we could get the agreements in an execution format so that we can promptly execute both agreements once the directive is signed. To that end, could you please confirm if you have any further comments on either of the drafts? Once you are signed off, we request that you please send clean electronic execution versions (insertion of execution date notwithstanding) that we can do a final review. When the directive is signed:

- we would then ask if you could please insert the execution date, where appropriate, on each agreement
- print out two originals of each agreement and partially execute the agreements
- send us the two originals of each agreement, along with your evidence of signing authority.
- upon receipt, we will fully execute all originals, and send you one fully executed original of each agreement (and will send you scanned executed versions immediately)

Please let me know if you have any concerns regarding any of the above.

Thanks,

Sarah

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