

Message

From: Manii, David [david.manii@tdsecurities.com]
Sent: 2017-12-06 9:16:54 AM
To: Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]
CC: Abbas, Hassan [Hassan.Abbas@tdsecurities.com]; Ray, Sean [Sean.Ray@tdsecurities.com]; Weinstock, Jacob (jweinstock@torys.com) [jweinstock@torys.com]; Balasubramanian, Amanda (abalasubramanian@torys.com)
Subject: IESO - Default Facility Amendment
Attachments: 24564679__8.docx

Anthony,

See attached for a draft amendment to the IESO Default Facility. You'll see that the amendment builds in the Security Agreement with the OPG financing entity as a Permitted Lien and makes execution of the Funding Commitment with the Province by March 31st, 2018 a requirement.

Let us know if you have any questions or comments on the form of the amendment.

Thanks again,

David

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