

Message

From: Anthony Martinello [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=3FB7D76317B34780B15D96309B995C31-ANTHONY MAR]
Sent: 2017-12-18 6:41:05 PM
To: Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Peter Hamilton [PHamilton@stikeman.com]
CC: Glenn Zacher [GZacher@stikeman.com]
Subject: Re: Pre-closing and Closing - Fair Hydro

It causes me great concern as OFA expects me to pay the one billion on wednesday not thurs.

I will have to get ofa's ok to move to thurs by speaking with them tomorrow. I have already sent in the formal notice to ofa as it is due two days prior to repayment on wed.

Dec 20th was the date opg said was closing.

From: Michael.Boll@ieso.ca
Sent: December 18, 2017 6:01 PM
To: PHamilton@stikeman.com
Cc: Anthony.Martinello@ieso.ca; GZacher@stikeman.com
Subject: Re: Pre-closing and Closing - Fair Hydro

Anthony, does a Thursday closing cause you challenges with OFA or otherwise?

Sent from my iPhone

On Dec 18, 2017, at 5:53 PM, Peter Hamilton <PHamilton@stikeman.com> wrote:

I have your email.

I will discuss escrow arrangements with IESO.

Peter Hamilton

Direct: +1 416 869 5564
Email: phamilton@stikeman.com

<stikemanelliott logo_rgb_120px.png>

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From: Prado, Melissa [<mailto:mprado@torys.com>]
Sent: Monday, December 18, 2017 5:47 PM
To: Peter Hamilton
Cc: Glenn Zacher; Mansoori, Nina; Dost, Mitchell; Saulnier, Brett

Subject: Pre-closing and Closing - Fair Hydro
Importance: High

Peter,

As per Nina's voicemail from earlier today, we wanted to chat with you regarding closing logistics.

Closing will take place on Thursday at 9 a.m., and pre-closing will be on Wednesday. We will need IESO to provide us with all the signature pages in escrow by tomorrow, to be released from escrow on Thursday morning.

Can you please:

1. let us know if you would like to come to our office in person to look at the closing documents, or alternatively let me know which documents you would like to see from the closing agenda and perhaps we can email them you?
2. Coordinate with IESO regarding the execution of the officer's certificate that you are in charge of, and make sure we get the signature pages and all the attachments to the certificate by tomorrow afternoon, along with the other signature pages we sent them? I will respond to Michael Boll's email today regarding the changes to the officer's certificate.

The Trust will be formed on Wednesday. We will do the registration on Wednesday and send you confirmation once it is done, along with copies of the fully executed documents.

The rating agencies are still reviewing your opinion. We will let you know if we get any comments, but we will also need to get the opinion by Wednesday to be released from escrow on Thursday morning.

Please confirm receipt of this email and let us know if you have any questions.

Thanks,

Melissa

Melissa Prado

P. 416.865.7668 | F. 416.865.7380 | 1.800.505.8679

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