

Message

From: Victor Buza [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=7643C3D5AC26488BAB32D07049F1E089-VICTOR BUZA]
Sent: 2017-12-20 9:17:55 AM
To: Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]
Subject: Re: Fair Hydro - Executed Declaration of Trust & Carrying Costs Statement

Not sure if the registration of the financing statement or the release from Escrow of the Security Agreement is the operative moment in terms of the TD facility, but either way, we need TD's answer.

Will you be touching base with TD or do you want me to followup with Tory's ? Sounded like it was more of an internal TD issue but let me know either way.

Victor

Sent from my BlackBerry — the most secure mobile device

From: Anthony.Martinello@ieso.ca
Sent: December 20, 2017 9:06 AM
To: Victor.Buza@ieso.ca
Subject: FW: Fair Hydro - Executed Declaration of Trust & Carrying Costs Statement

fyi

-----Original Message-----

From: Mansoori, Nina [<mailto:nmansoori@torys.com>]
Sent: December 20, 2017 8:06 AM
To: Peter Hamilton
Cc: Anthony Martinello; LADAK Lubna -TREASURY; GO Matthew -TREASURY; LAURETA LAPIRA May -TREASURY; Susan Nicholson; Olga Whiteley; Saulnier, Brett; Kim Marshall; LEE John -TREASURY; Jeannette Briggs; Michael Boll; WONG Leslie -LAWDIV; Olusoga, Yinka; Ramchandani, Rima; RYFA Ken -TREASURY; Feldman, Michael; Prado, Melissa; Dost, Mitchell; MCAULEY Tyler -LAWDIV
Subject: Re: Fair Hydro - Executed Declaration of Trust & Carrying Costs Statement

Effective immediately today. We are registering the financing statement first thing this morning and will send that to you once received. Thanks

P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679 On Dec 20, 2017, at 7:59 AM, Peter Hamilton <PHamilton@stikeman.com<<mailto:PHamilton@stikeman.com>>> wrote:

When is this effective (helpful to know for purposes of registration of the financing statement).

[cid:263519f3a30b4b608b9ec0f16beee588]<<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.stikeman.com&data=01%7C01%7CAnthony.martinello%40ieso.ca%7C50629da01684406e6fb608d547aa65ae%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=AAJnp2tLU9flo3PO8ADxs1Yev1XVY0ZLFQDUMNL1bm8%3D&reserved=0>

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Stikeman Elliott LLP Barristers & Solicitors

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On Dec 19, 2017, at 8:37 PM, Mansoori, Nina

<nmansoori@torys.com<<mailto:nmansoori@torys.com>><<mailto:nmansoori@torys.com>>> wrote:

Anthony - please find attached fully executed copies of the Declaration of Trust and Carrying Costs Statement dated tomorrow's date. Please note that we replaced the wire details attached to the Carrying Costs Statement with the bank letter which sets out those wire details. Please initiate the wire for the carrying costs as soon as possible tomorrow morning and circulate a tracking number to the broader group confirming the same.

Many thanks for your help.

Nina

Nina Mansoori

P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679

79 Wellington St. W., 30th Floor, Box 270, TD South Tower Toronto, Ontario M5K 1N2 Canada |

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<Declaration of Trust - SIGNED.pdf>

<Carry Costs Statement (Executed).pdf>

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