

Message

From: William Tan [William.Tan@ofina.on.ca]
Sent: 2017-12-21 11:10:50 AM
To: Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]
CC: Sarah Harris [Sarah.Harris@ofina.on.ca]
Subject: Election Notices
Attachments: Rollover Notice - REVISED.PDF; Rollover Notice with advance.pdf

Hello Anthony,

I hope things are starting to slow down for you. Attached are comments regarding the Schedule 2 - Election Form in accordance to the Section 3.3.3 of the FHP agreement and Amending Agreement No. 10. The forms provided by Olga are sufficient and do not warrant a revised Election Form.

FHP – Election Notice

- “October (-), 2017” – We should have updated this in the agreement to read November 6, 2017 (date of signing).
- Form of Election Notice – Delete “Form of”.

Existing Credit Facility – Election Notice

- “October (-), 2017” – We should have updated this in the agreement to read November 6, 2017 (date of signing).
- Form of Election Notice – Delete “Form of”.
- (b) \$12,280,699.22 – Continued Advance should be \$11,566,384.24. Can be the same as (i).
- II Borrowing Notice – The following fields were left blank and should be filled out to indicate a new advancement request.
Amount of the Proposed Advance: \$11,556,384.24.
Total aggregate amount of the proposed Continued Advance and Proposed Advance pursuant to this Notice is: \$12,280,699.22

I hope this is helpful.

Best regards,

Will Tan | *Documentation & Analysis Specialist*
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