

Message

From: Anthony Martinello [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=3FB7D76317B34780B15D96309B995C31-ANTHONY MAR]
Sent: 2018-01-07 12:27:47 PM
To: Hamlet Alexanian [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=d0fcff8aeea84848ba5a12380ec04460-Hamlet Alex]; Olga Whiteley [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=a8aa010dbbc243af97222fcd3f2ae4a0-Olga White]
Subject: FW: Fair Hydro Trust -- Offering Memorandum
Attachments: Form of Confidential Offering Memorandum.docx; Form of Series 2018-1 Senior Notes Term Sheet.docx; Form of Investor Presentation.pdf

Fyi only.

From: Saulnier, Brett [<mailto:bsaulnier@torys.com>]
Sent: January 05, 2018 5:16 PM
To: 'Peter Hamilton'; Michael Boll
Cc: Glenn Zacher; Kim Marshall; Ramchandani, Rima; Mansoori, Nina; Feldman, Michael; Myers, Jonathan; ~~dup-~~ john.s.lee@opq.com; 'LADAK Lubna -FIN & C CTRL'; 'WONG Leslie -LAWDIV'; 'ken.ryfa@opg.com'
Subject: Fair Hydro Trust -- Offering Memorandum

Peter, Michael,

Please find attached the latest versions of the Offering Memorandum, Indicative Term Sheet and Investor Presentation in respect of the upcoming term debt issuance by Fair Hydro Trust. We would appreciate if you could provide any comments you may have as soon as possible next week and, in any event, before January 12.

Thanks,
Brett

Brett Saulnier

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