

Fair Hydro Trust, Series 2018-1

Moody's Org ID: 730139923

Market Segment: **Structured Finance > ABS > Esoterics / Other ABS ...>>**

KEY CHARACTERISTICS

Closing Date: 30 Jan 2018

Location of Assets (at issuance):

MIS Collateral Type: **ABS - Stranded
Utility Costs**

ORIGINATOR

Independent Electricity System Operator

TRUSTEE

Computershare Trust Company of Canada, BNY Trust Company of Canada

SERVICER

Independent Electricity System Operator

ANALYST

Lead Ratio

Richard Hunt

Analyst:

416-214-3852

Manager:

William Black

Rating Group:

Structured Finance

Overview	Research	Ratings	Related Parties	Data Analytics
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Tranche List

 Add to My Security-Level Portfolio | Export Results: 3

☒ Exclude Withdrawn Ratings ☐ Include Withdrawn Ratings

Debt ID	Tranche ▲	Description	Current Rating	Indicator	Rating Action	Date	Face Amount(Mil)		Maturity	Currency
							Original	Current		
MDY:830139924	Senior Notes	COLL NOTES	(P)Aa2	(sf)	New	22 Jan 2018	600		15 May 2035	CAD
MDY:830218158	Subordinated Notes	COLL NOTES	(P)Aa2	(sf)	New	22 Jan 2018	458.8		15 May 2035	CAD
MDY:830218159	Junior Subordinated Notes	COLL NOTES	(P)Aa2	(sf)	New	22 Jan 2018	117.7		15 May 2035	CAD