

Message

From: Kim Marshall [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=B63A22B42BF14587870D93119A054D88-KIM MARSHAL]
Sent: 2018-03-19 4:05:30 PM
To: Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]; Anthony Martinello [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=3fb7d76317b34780b15d96309b995c31-Anthony Mar]; Susan Nicholson [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=f668e601bd2b4865a5c31dca531047c8-Susan Nicho]
Subject: Fwd: Timeline for Next Term Debt Issue

Thoughts?

Sent from my iPhone

Begin forwarded message:

From: LADAK Lubna -TREASURY <lubna.ladak@opg.com>
Date: March 19, 2018 at 4:01:11 PM EDT
To: "Kim Marshall@ieso.ca" <Kim.Marshall@ieso.ca>
Subject: Timeline for Next Term Debt Issue

Hi Kim,

We're working with your team on the next asset purchase this week, which will be financed via a warehouse.

My voicemail was regarding our term debt issue in April. Key dates are as follows:

Week of:

March 19 - Review draft documents (Supplemental Indenture, Investor Presentation, Term Sheet, Agency Agreement)

April 3 – OPG to provide feedback on due diligence questions to dealers (we can incorporate your feedback)

April 17 (8:30am) – Due Diligence Call

April 17 - Announce transaction

April 27 – Closing date

Anything you can do to advance the date we receive your transfer notice, including the March balance, would be greatly appreciated. You have until the 8th business day of the month, but if we can receive it within 4-5 business days, that would help keep things on track.

Lubna Ladak | VP Treasury - FHP| Ontario Power Generation

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