Message

From: Anthony Martinello [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=3FB7D76317B34780B15D96309B995C31-ANTHONY MAR]
Sent: 2018-05-08 11:19:45 AM
To: Gavin Macfarlane [Gavin.Macfarlane@moodys.com]
CC: Hamlet Alexanian [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=d0fcff8aeea84848ba5a12380ec04460-Hamlet Alex]
Subject: IESO May 2018
Attachments: SMF9217120811190.pdf; SMF9217121912010.pdf; _IESO Security Agreement (FINAL).pdf; First Amendment to the Second Amended and Restated Default Facility.pdf; Executed Second Amendment IESO.PDF; 2017-04-30 Amending Agreement #6.pdf; $160M revolving credit - amending agreement no.7(Executed).pdf; Intercept Letter MOE_OFA_IESO Fully Executed - Nov 6 2017.pdf

Gavin,
See attached new or updated IESO credit docs ...in advance of our meeting.
All docs are highly confidential...Regards.

- New $2B line of credit
- $975M revised to $475M line
- New IESO security to FHT
- TD bank 1st amendment
- TD bank 2nd amendment
- $90M revised to $120M
- $95M revised to $160M
- New MOE intercept agreement