

Message

Sent: 2018-10-06 1:59:56 PM
To: Anthony Lovachis [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=42a8bb25d4b341b6aa9c16b1ddbc0790-Anthony Lovac]
CC: Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]
Subject: Select Committee materials #4 - Completed
Attachments: IESO OFA \$2B FH Credit Line.pdf; IESO OFA 10th amendment to \$475M Credit Line.pdf; Intercept Letter MOE_OFA_IESO Fully Executed - Nov 6 2017.pdf; IESO TD First Amendment to the Second Amended Facility.pdf; IESO TD Second Amendment to the Second Amended Facility.PDF; _Master Transfer and Servicing Agreement (FINAL).pdf; _IESO Security Agreement (FINAL).pdf; _IESO Acknowledgement and Indemnity Agreement (FINAL).pdf

Anthony,

The IESO's financial transactions with a legislated asset (OPG/FHP trust) from January to present:

Note: the invoices for the FH financial transactions will be part of Select Committee #2 materials.

Attached are:

IESO – OFA \$2B line of credit
IESO – OFA \$475 line of credit 10th amendment
IESO-OFA-Ministry Intercept Agreement
IESO-TD Bank 1st amendment to the Second Amended Facility
IESO-TD Bank 2nd amendment to the Second Amended Facility

IESO-FHT MTSA – Dec 20 2017
IESO-FHT Security Agreement
IESO Indemnity Agreement

Regards