

Message

From: Anthy Lovachis [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=ANTHY LOVACHISAC2]
Sent: 2017-03-02 1:56:48 PM
To: Lorraine Turnevicius [/o=IMO/ou=MSX1/cn=Recipients/cn=Lorraine Turnevicius]
Subject: FW: For review: HQ summary
Attachments: InterconnectionReview_HQT_IESO_SOMMAIRE.PDF

Importance: High

Got your msg – I've circulated it to the broader group for comment.

From: Anthy Lovachis
Sent: March 02, 2017 12:40 PM
To: Michael Lyle; Jordan Penic; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione
Cc: Darren Finkbeiner; Reena Goyal
Subject: For review: HQ summary
Importance: High

All,

As noted below, a call has been scheduled tomorrow in place of the original meeting in Montreal. Attached for your review, and for discussion tomorrow, is a summary of HQ's report. The Deputy has asked that we provide our comments on the summary before tomorrow's meeting.

Anthy

Updated next steps:

- **March 2:**
 - o Feedback on deck due to Anthy by 2:00 pm
 - o Final deck shared with ministry by EOD
 - o Final report/covering letter sent from Bruce to DM
 - o Comments on HQ's summary due
- **March 3:**
 - o 2:00-3:00 pm: Call between DMs and HQ/IESO
- **March 6:**
 - o 8:30-9:30 am: Minister's briefing (Ontario only)
 - o 11:30 am-1:30 pm: joint meeting between Ontario and Quebec

Anthy Lovachis | 416-969-4935

From: Anthy Lovachis
Sent: March 01, 2017 5:16 PM
To: Michael Lyle; Jordan Penic; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione
Cc: Darren Finkbeiner; Reena Goyal
Subject: RE: Friday mtg cancelled

All,

Attached for your review is the deck for Monday's joint meeting with Quebec, where IESO is to present findings of its report. Most of the material has been pulled from the previous deck, with most of the nuanced language removed.

Please let me know if you have any feedback by 2:00 pm tomorrow. As a reminder, a final deck is due to the ministry by end of day.

Thank you,
Anthy

Next steps:

- **March 2:**
 - o Feedback on deck due to Anthy by 2:00 pm
 - o Final deck shared with ministry by EOD
 - o Final report/covering letter sent from Bruce to DM
- **March 6:**
 - o 8:30-9:30 am: Minister's briefing (Ontario only)
 - o 11:30 am-1:30 pm: joint meeting between Ontario and Quebec

From: Anthy Lovachis

Sent: February 28, 2017 6:06 PM

To: Michael Lyle; Jordan Penic; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione

Cc: Darren Finkbeiner; Reena Goyal

Subject: Re: Friday mtg cancelled

To clarify, the deck is for Monday's meeting with the Ministers.

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Anthy.Lovachis@ieso.ca

Sent: Tuesday, February 28, 2017 6:03 PM

To: Michael Lyle; Jordan Penic; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione

Cc: Darren Finkbeiner; Reena Goyal

Subject: Friday mtg cancelled

All,

The meeting on Friday in Montreal has been cancelled. There will only be one meeting, on Monday, with the Ministers. QC is expecting a report from HQ on Thursday and if one is received, a call may take place in lieu of the in-person meeting on Friday. I will keep you posted on details.

The IESO has been asked to develop a product, now due end of day Thursday instead of tomorrow. I will have that draft circulated tomorrow morning for comment.

Thanks everyone.
Anthy

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Anthony Lovachis
Sent: Tuesday, February 28, 2017 4:10 PM
To: Michael Lyle; Jordan Penic; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione
Cc: Darren Finkbeiner; Reena Goyal
Subject: RE: Intertie Report Second Draft for ENERGY Review

The report will be shared with the ministry on Thursday – the DM has confirmed that he does not have any concerns with this. I believe Comms is working to have the final draft available by then, but I will check in to see if one can be shared with the board.

Also, a covering letter was shared with Bruce for his review earlier today – attached for reference.

Anthony

Anthony Lovachis | 416-969-4935

From: Michael Lyle
Sent: February 28, 2017 4:08 PM
To: Anthony Lovachis; Jordan Penic; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione
Cc: Darren Finkbeiner; Reena Goyal
Subject: RE: Intertie Report Second Draft for ENERGY Review

Are we still targeting end of day tomorrow then to have the final formatted report to the Ministry? Is there going to be a transmittal letter? Will we have copies to provide to the Board at the end of the day?

From: Anthony Lovachis
Sent: February 28, 2017 10:27 AM
To: Jordan Penic; Michael Lyle; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione
Cc: Darren Finkbeiner; Reena Goyal
Subject: RE: Intertie Report Second Draft for ENERGY Review
Importance: High

All,

A few things to note:

- Ministry has very minor changes/edits to the intertie report (relayed via telephone – to be sent in via email shortly). As a result of the minor changes, I will cancel this evening's briefing.
 - Page 4: typo – import *should be* important
 - Page 21: MO has requested that we change the reference to the 2 TWh agreement to 2.3 TWh for consistency with what has been posted publically
- The Minister's briefing this morning was cancelled due to a scheduling conflict (ongoing work with rate mitigation)
- The meeting on Friday in Montreal may be cancelled/postponed – ministry will let us know by end of day. DM prefers to have only one meeting (Monday)

Anthy

Anthy Lovachis | 416-969-4935

From: Anthy Lovachis

Sent: February 27, 2017 11:35 AM

To: Jordan Penic; Michael Lyle; Leonard Kula; Tracy Garner; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione

Cc: Darren Finkbeiner; Reena Goyal

Subject: RE: Intertie Report Second Draft for ENERGY Review

Hi all,

Next steps for the report are included below:

- **February 27:**
 - o Ministry comments due by end of day
- **February 28:**
 - o Internal comments due by noon; final version due to communications by end of day
 - o *Note: a meeting hold has been sent for tomorrow evening to review ministry comments (depending on severity of proposed changes) – due to the tight timing, please have final comments circulated by noon (before meeting), which may include commentary on proposed ministry changes.*
- **March 1:**
 - o Formatting of report; comms to have a version available for the Deputy before end of day.
- **March 6:**
 - o Target posting date; report to be updated to formal formatting after it is submitted to ministry

Please let me know if you have any questions.

Anthy

Anthy Lovachis | 416-969-4935

From: Jordan Penic

Sent: February 23, 2017 7:10 PM

To: Michael Lyle; Leonard Kula; Tracy Garner; Bruce Campbell

Cc: Darren Finkbeiner; Tam Wagner; Nimi Visram; Conrad Fox; Tom Chapman; Barbara Ellard; Anthy Lovachis; David Short; Ahmed Maria; Bob Chow; George Pessione; Yvonne Huang

Subject: RE: Intertie Report Second Draft for ENERGY Review

Please find attached the revised copies.

One draft includes the tracked changes based on the comments found in the latest draft shared by Mike. The other is the clean version, which accepts all the changes.

If there are no further comments, I will send a PDF of the clean version along to the Ministry later this evening.

Regards,

Jordan

Jordan Penic | Senior Manager, Communications & Government Affairs

Independent Electricity System Operator (IESO) | T: (416) 506-2815

From: Michael Lyle
Sent: February 23, 2017 5:54 PM
To: Leonard Kula; Tracy Garner; Bruce Campbell; Jordan Penic
Cc: Darren Finkbeiner; Tam Wagner; Nimi Visram; Conrad Fox; Tom Chapman; Barbara Ellard; Anthony Lovachis; David Short; Ahmed Maria; Bob Chow; George Pessione; Yvonne Huang
Subject: RE: Intertie Report Second Draft for ENERGY Review

See attached which includes Bruce and my comments and responds to some of Leonard's comments.

From: Leonard Kula
Sent: February 23, 2017 5:16 PM
To: Tracy Garner; Michael Lyle; Bruce Campbell; Jordan Penic
Cc: Darren Finkbeiner; Tam Wagner; Nimi Visram; Conrad Fox; Tom Chapman; Barbara Ellard; Anthony Lovachis; David Short; Ahmed Maria; Bob Chow; George Pessione; Yvonne Huang; Leonard Kula
Subject: RE: Intertie Report Second Draft for ENERGY Review

A smaller number of comments and proposed edits for consideration, in the CLEAN version Tracy sent out at 16:02, from Section 2.1 onward...Leonard

From: Tracy Garner
Sent: February 23, 2017 4:02 PM
To: Leonard Kula; Michael Lyle; Bruce Campbell
Cc: Darren Finkbeiner; Jordan Penic; Tam Wagner; Nimi Visram; Conrad Fox; Tom Chapman; Barbara Ellard; Anthony Lovachis; David Short; Ahmed Maria; Bob Chow; George Pessione; Yvonne Huang
Subject: RE: Intertie Report Second Draft for ENERGY Review
Importance: High

Thank you, Leonard.

I've updated sections 1 and 2 (prior to 2.1) with your revisions.

Attached are updated clean and tracked versions (v2 of each, although as per before nothing is tracked in these portions, so please look to Leonard's copy to note the specific changes).

Anthony and I need to leave shortly (about 4:15) so I think it will have to be over to Jordan for late breaking fixes.

From: Leonard Kula
Sent: February 23, 2017 3:40 PM
To: Tracy Garner; Michael Lyle; Bruce Campbell
Cc: Darren Finkbeiner; Jordan Penic; Tam Wagner; Nimi Visram; Conrad Fox; Tom Chapman; Barbara Ellard; Anthony Lovachis; David Short; Ahmed Maria; Bob Chow; George Pessione; Yvonne Huang
Subject: RE: Intertie Report Second Draft for ENERGY Review

Hi,

To facilitate a quick turnaround of this document, I am sending you my comments and proposed edits on Sections 1 and 2.

Please feel free to take any or all of these edits.

I will continue to review the remainder of this document.

Leonard

From: Tracy Garner

Sent: February 23, 2017 1:07 PM

To: Tom Chapman; Barbara Ellard; Michael Lyle; Leonard Kula; Anthy Lovachis; Bruce Campbell; David Short; Ahmed Maria; Bob Chow; George Pessione; Yvonne Huang

Cc: Darren Finkbeiner; Jordan Penic; Tam Wagner; Nimi Visram; Conrad Fox

Subject: Intertie Report Second Draft for ENERGY Review

Good afternoon,

Attached is the latest draft of the Intertie Report. We have committed to deliver this draft to ENERGY before the end of today.

From section 2.1 onward the tracked version is tracked against the previous version we provided to ENERGY on February 9. The Introduction and the beginning of Section 2 have been reworked significantly since that time so a tracked version is not provided. The section headings have notes to this effect. I've also included a clean version for readability.

My understanding is that Bruce, Michael and Leonard will be doing a final review this afternoon before we release this version to ENERGY.

Kind regards,
Tracy