Message

Sent: 2018-09-24 2:12:37 PM

- Consolidation, ignoring IESO's market accounts
- Wrote off Fair Hydro, not considered a "regulatory asset"
- "Optional" piece needs to be clarified in the legislation, if it's just ratepayers vs. taxpayers. No changes to accounting at that point.
- How do you write-off debt? Funded through fee, increase by $100+ M
- Risk analysis
  - Do we stick with current accounting, or change it. Examine risks of both, reputational, financial, credit rating risk etc.
- Short-term options, what does that look like from our perspective, what's our preference?
- Long-term options, what does that look like from our perspective, what's our preference?
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