

Message

From: Georgia Ritchie-Wust [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=58ABB932312542A29332C900B586E02E-GEORGIA RIT]
Sent: 2018-02-15 3:14:24 PM
To: David Barrett [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=ef6f3b035ceb494099260e6fa7603f36-David Barre]; Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshal]
CC: Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]; Susan Nicholson [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=f668e601bd2b4865a5c31dca531047c8-Susan Nicho]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Idalin McKenzie [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=d7d5b89cca6a4afa88ab3660c7e6c103-Idalin McKe]
Subject: RE: IESO bill presentment exemption Reg 196/17
Attachments: 141977733-4639-18960-186-94.pdf

Hi David,

Attached is a signed copy of the letter.

Thanks,

Georgia Ritchie-Wust | Executive Assistant to Kim Marshall, VP, Corporate Services & CFO
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Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals.

Conservation: www.saveONenergy.ca | Twitter: [saveONenergyOnt](https://twitter.com/saveONenergyOnt) | LinkedIn: [saveONenergy](https://www.linkedin.com/company/saveONenergy)

 Please consider our environmental responsibility before printing this email.

*"If you don't like something, change it. If you can't change it, change your attitude. Don't complain."
-Maya Angelou*

From: David Barrett
Sent: February 15, 2018 1:51 PM
To: Kim Marshall; Georgia Ritchie-Wust
Cc: Jeannette Briggs; Susan Nicholson; Michael Boll; Idalin McKenzie
Subject: RE: IESO bill presentment exemption Reg 196/17

Kim, your signature is needed on the attached letter to proceed with getting another exemption to the bill presentment requirements reg. The Ministry is fine with the language and rationale as drafted and will move this along for us once signed. The rationale is the same as prior exemptions and we'll use the same process to communicate to the affected MPs (attached the prior correspondence for reference).

Thanks,
David

From: Idalin McKenzie
Sent: February 02, 2018 2:49 PM
To: Michael Boll; David Barrett
Cc: Jeannette Briggs; Susan Nicholson
Subject: RE: IESO bill presentment exemption Reg 196/17

Sounds good Michael. Let's go with the July date.

Regards,

Idalin McKenzie | Senior Manager | Market Settlements | Settlements - Corporate Services
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From: Michael Boll
Sent: February 02, 2018 1:10 PM
To: Idalin McKenzie; David Barrett
Cc: Jeannette Briggs; Susan Nicholson
Subject: RE: IESO bill presentment exemption Reg 196/17

thanks, Idalin. I think the date of the IESO's first letter regarding O. Reg. 196/17 was dated July and it included the technical and operational reasons for the requested change. Shouldn't the date in the second paragraph therefore also refer to the July letter?

Thank you David for taking this forward.

Michael

From: Idalin McKenzie
Sent: February 02, 2018 12:36 PM
To: Michael Boll; David Barrett
Cc: Jeannette Briggs; Susan Nicholson
Subject: FW: IESO bill presentment exemption Reg 196/17

Hi Michael,

I have reached out to David and he will take it from here. Thanks for the draft letter and I have made a minor edit enclosed.

Thanks,

Idalin McKenzie | Senior Manager | Market Settlements | Settlements - Corporate Services
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From: Michael Boll
Sent: February 01, 2018 5:01 PM
To: Idalin McKenzie
Cc: Jeannette Briggs
Subject: RE: IESO bill presentment exemption Reg 196/17

Hi Idalin,

Attached is a draft letter for your consideration (blacklining is against the draft from our prior request). The last time IESO requested alternative invoicing, David Barrett stickhandled it. I'd suggest we follow a similar process this time.

Regards,
Michael

From: Idalin McKenzie
Sent: February 01, 2018 12:59 PM
To: Michael Boll
Cc: Jeannette Briggs
Subject: FW: IESO bill presentment exemption Reg 196/17

Hi Michael,

The attached does not. There has been regulatory amendments to O.Reg 196/17 (invoicing requirements) regarding the on-bill display of customer-specific Ontario Fair Hydro Plan (OFHP) savings on the electricity invoices. This became effective on January 1, 2018 and requires compliance by March 31, 2018.

A suggested proposed message would be:

You have received your monthly IESO invoice inclusive of Ontario's Fair Hydro Plan. **Ontario's Fair Hydro Plan saved you "insert specified amount" on your bill.** This saving includes the 8% provincial rebate.

We can use the previous request except to comply, the message will need to include the actual dollar amount saved on each invoice.

I can call to discuss further.

Regards,
Idalin McKenzie | Senior Manager | Market Settlements | Settlements - Corporate Services
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From: Michael Boll
Sent: February 01, 2018 9:26 AM
To: Jeannette Briggs; Idalin McKenzie
Subject: FW: IESO bill presentment exemption Reg 196/17

Hi Jeannette and Idalin,

Does the attached letter already provide the exemption you are seeking? I believe the attached is the exemption we need, but note that it substitutes the IESO sending an email message rather than an on bill message. Can you confirm that this email message will be sent?

Please let me know if you do not believe the attached letter addresses the issue you were raising.

Regards,
Michael

From: David Barrett
Sent: August 03, 2017 1:32 PM
To: Michael Boll
Cc: Jeannette Briggs
Subject: RE: IESO bill presentment exemption Reg 196/17

Got the exemption as requested.

From: Kim Marshall
Sent: August 03, 2017 1:29 PM
To: David Barrett; Jeannette Briggs; Susan Nicholson
Subject: Fwd: Letter from the Minister of Energy - MC-2017-1333

Fyi

Sent from my iPad

Begin forwarded message:

From: "Ministry of Energy (ENERGY)" <Energy@ontario.ca>
Date: August 3, 2017 at 11:48:59 AM EDT
To: "kim.marshall@ieso.ca" <kim.marshall@ieso.ca>
Subject: Letter from the Minister of Energy - MC-2017-1333

Attached please find a letter from the Honourable Glenn Thibeault, Minister of Energy.

Thank you.

Confidentiality: If you have received this email in error, please advise us through the Ministry of Energy website at www.energy.gov.on.ca/en/contact-us/ and destroy all copies of this message. Thank you.

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