

Message

From: Idalin McKenzie [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D7D5B89CCA6A4AFA88AB3660C7E6C103-IDALIN MCKE]
Sent: 2017-05-17 8:58:51 AM
To: Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]
Subject: RE: Ontario Fair Hydro Plan

Jeannette,

You are correct. Forms and reports will be required for those programs but they take effect on July 1st so we have until the end of July to complete these. We are now focused on programs with effective date of May 1st.

Starting early June we will start working on the RRRP, DRP and FNDC.

Let me know if you have other questions.

Thanks!

Idalin McKenzie

Supervisor, Customer Billing-Market Settlements
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From: Jeannette Briggs
Sent: May 17, 2017 8:38 AM
To: Idalin McKenzie
Subject: RE: Ontario Fair Hydro Plan

What is happening with RRRP, DRP and FNDC? I thought there was some reporting requiring and so forms were needed?

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
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Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals

From: Idalin McKenzie
Sent: May 16, 2017 9:48 PM
To: Hunter, Robert A. (ENERGY)
Cc: Chander, Sunita (ENERGY); Jeannette Briggs
Subject: RE: Ontario Fair Hydro Plan

Hi Robert,

Following our conversation today. I am comfortable with you sharing that submissions for Fair Hydro programs (claims) will be provided via IESO's online portal. As it relates to the reports required by the Ministry, we will be providing these reports via the report site or portal communities.

The table below shows the forms that will be available June 1, 2017.

Online Forms	Changes Required	Existing or New	Date available to LDCs for entry	Effective Date
Ontario Electricity Support Program (OESP) – LDC&USMP	To add four more consumer classes to the form as per regulation	Existing Form-	01-Jun-17	01-May-17
Regulated Price Plan vs Market Price – Variance for Convention Meters	To add the new RPP ONFHP* discount amount	Existing Form	01-Jun-17	01-May-17
Regulated Price Plan vs Market Price – Variance for Smart Meters	To add the new RPP ONFHP discount amount	Existing Form	01-Jun-17	01-May-17
Regulated Price Plan vs Market Price – Final Variance	To add the new RPP ONFHP discount amount	Existing Form	01-Jun-17	01-May-17
Ontario Fair Hydro Plan (OFHP) for Eligible Non-RPP Customers – LDC&USMP	To capture the new ONFHP credit for Non-RPP consumers	New Form	01-Jun-17	01-May-17

*ONFHP – Ontario Fair Hydro Plan

Report	Changes Required	Existing or New	Issue Date	Effective Date
OESP Report	- To reflect the new consumer classes in the report - To remove the variance account balance calculation from the summary page	Existing Report	01-Jun-17	01-May-17

For the Ontario Fair Hydro programs that will become effective July 1, 2017; I will provide you with details of the implementation plan later in June.

Please let me know if you have any question.

Regards,

Idalin McKenzie

Supervisor, Customer Billing-Market Settlements

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From: Hunter, Robert A. (ENERGY) [<mailto:Robert.A.Hunter@ontario.ca>]

Sent: May 16, 2017 8:25 AM

To: Idalin McKenzie
Cc: Chander, Sunita (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Hi Idalin,

Thank you for the updates. I had also left Denise a message with an additional question. The Ministry is hosting and LDC Working Group Meeting for the Fair Hydro Plan tomorrow morning and we were wondering if the IESO is comfortable with us sharing that reporting for the Fair Hydro programs will happen only in the IESO's online portal? Or alternatively, we can call upon the IESO in the meeting to provide this information. In our update we will be fairly general. (1 form for each program, OREC form reporting remains the same, etc.)

Please let me know regarding the above.

Thank you,

-Robert
(416) 325-6899

From: Idalin McKenzie [<mailto:idalin.mckenzie@ieso.ca>]
Sent: May-15-17 8:22 PM
To: Hunter, Robert A. (ENERGY)
Cc: Denise Myers
Subject: RE: Ontario Fair Hydro Plan

Hello Robert,

Sorry for the delay. Denise has moved on to another position and I will be providing you with the updates going forward.

We are currently developing the forms relating to the Ontario Fair Hydro Plan discount for RPP and non-RPP customers which will be available by June 1st. The changes to the OESP forms will also be available at that time.

All other changes that will take effect July 1st will be available towards the end of July.

I will follow-up with you next week on the reporting requirements that the Ministry will require.

Regards,

Idalin McKenzie

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From: Hunter, Robert A. (ENERGY) [<mailto:Robert.A.Hunter@ontario.ca>]
Sent: May 11, 2017 10:32 AM
To: Denise Myers
Cc: Idalin McKenzie
Subject: RE: Ontario Fair Hydro Plan

Hi Denise,

I hope all is well. I was wondering if it would be possible to get a quick update on the form development for the Fair Hydro Plan programs. Has a development timeline has been created?

One additional question, can you confirm how the Ministry of Energy will be able to access the information the LDCs submit into the forms? I believe in a previous conversation it came up that it would be a report the Ministry could download along with the invoice and settlement statement. Is my memory correct?

Thank you,

-Robert
(416) 325-6899

From: Denise Myers [<mailto:denise.myers@ieso.ca>]
Sent: May-02-17 9:52 AM
To: Hunter, Robert A. (ENERGY)
Cc: Idalin McKenzie; Chander, Sunita (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Hi Robert,

Thanks for the confirmation. We will include the single data field similar to Ministry of Finance in our July 31st form release.

Regards,
Denise.

From: Hunter, Robert A. (ENERGY) [<mailto:Robert.A.Hunter@ontario.ca>]
Sent: May 02, 2017 8:34 AM
To: Denise Myers
Cc: Idalin McKenzie; Chander, Sunita (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Hi Denise,

We have arrived at a conclusion. Can we please include the ability for the OEB to enter and claim costs on the Service Provider OESP form when you do your next rollout for July 31? I imagine this will be a single data field similar to the way the form handles Ministry of Finance cost recovery.

If you have any questions or need more information please let me know.

Thank you for all your help with this.

-Robert
(416) 325-6899

From: Hunter, Robert A. (ENERGY)
Sent: April-28-17 2:39 PM
To: 'Denise Myers'
Cc: Idalin McKenzie
Subject: RE: Ontario Fair Hydro Plan

Hi Denise,

I think that the end of May should provide us with sufficient time to make a decision. I will endeavor to let you know before then.

Thanks,

-Robert
(416) 325-6899

From: Denise Myers [<mailto:denise.myers@ieso.ca>]
Sent: April-28-17 2:24 PM
To: Hunter, Robert A. (ENERGY)
Cc: Idalin McKenzie
Subject: RE: Ontario Fair Hydro Plan

Hi Robert,

If you can provide confirmation of the changes by end of May, we can include the changes in our next rollout of Online Forms on July 31st.
Does that timeline work for you?

Regards,
Denise.

From: Hunter, Robert A. (ENERGY) [<mailto:Robert.A.Hunter@ontario.ca>]
Sent: April 28, 2017 1:25 PM
To: Denise Myers
Cc: Idalin McKenzie
Subject: RE: Ontario Fair Hydro Plan

Hi Denise,

No worries that we missed the development cycle for the OESP form to add the OEB cost line. It was something brought to light fairly late in the process. We don't have a firm estimate for when it will be included yet, but we will try to let you know well in advance when we will need it.

How long in advance would you need to know for the changes to be made?

Thanks and have a nice weekend,

-Robert
(416) 325-6899

From: Denise Myers [<mailto:denise.myers@ieso.ca>]
Sent: April-26-17 4:41 PM
To: Hunter, Robert A. (ENERGY)
Cc: Idalin McKenzie
Subject: RE: Ontario Fair Hydro Plan

Hi Robert,

Thanks for the clarification.

Unfortunately, we have just completed the development cycle for the OESP therefore we will not be able to accommodate the new changes. Please provide an estimate of when you would need the changes (early or late fall) and we can add it in at a later date.

I have added Idalin McKenzie on this email as she will be handling the changes to the Ontario Fair Hydro Plan over the next 2 months.

Regards,
Denise.

From: Hunter, Robert A. (ENERGY) [<mailto:Robert.A.Hunter@ontario.ca>]
Sent: April 26, 2017 3:14 PM
To: Denise Myers
Subject: RE: Ontario Fair Hydro Plan

Hi Denise,

As of right now, there currently is no legislated end date for the OREC program. When it was introduced it was intended to be a permanent program. I hope this clarification is sufficient. Please let me know if you have any other questions.

I'm also hoping to get your thoughts and advice regarding the OESP forms. We have been discussing internally and right now on the OESP form for Service Providers there is room for Central Services Providers and the Ministry of Finance to make claims. But, in the future (likely fall) the OEB will be making claims. What is your opinion on adding a box to the OESP Service Providers form for the OEB to make claims as a service provider at this time? Is this something that would be possible to include in the update of the OESP form, or has that ship already sailed at this point? Or do you think it would be confusing and could be added to the form at a later date when the OEB will actually begin making claims?

I have attached a version of your OESP Service Providers form to better illustrate what I mean. If you would like to discuss, please feel free to give me a call.

Thanks,

-Robert
(416) 325-6899

From: Denise Myers [<mailto:denise.myers@ieso.ca>]
Sent: April-26-17 12:25 PM
To: Hunter, Robert A. (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Hi Robert,

I am working on all the changes relating to Ontario Fair Hydro Plan and wanted to get clarification on the expiry date of OREC program.

Does OREC program ends as of May 1, 2017?

Thanks,
Denise.

From: Hunter, Robert A. (ENERGY) [<mailto:Robert.A.Hunter@ontario.ca>]
Sent: April 25, 2017 9:30 AM

To: Denise Myers
Cc: Chander, Sunita (ENERGY); Dade, Christine (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Hi Denise,

Thanks for taking the time to speak with me. The forms look great! I believe that these will be able to provide us with the information that we are looking for.

Regarding the high level timeline – we will be expecting something later next week.

Thanks so much,

-Robert
(416) 325-6899

From: Denise Myers [<mailto:denise.myers@ieso.ca>]
Sent: April-24-17 1:31 PM
To: Hunter, Robert A. (ENERGY)
Cc: Chander, Sunita (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Hi Hunter,

Please find attached the revised form for DRP. Please confirm changes align with your requirements.

Thanks,
Denise.

From: Chander, Sunita (ENERGY) [<mailto:Sunita.Chander@ontario.ca>]
Sent: April 18, 2017 4:03 PM
To: Denise Myers
Cc: Jeannette Briggs; Hunter, Robert A. (ENERGY)
Subject: RE: Ontario Fair Hydro Plan

Thanks so much for this. Robert is going to give you a quick call tomorrow morning just so we fully understand these forms.

Thanks again!
-Sunita

Sunita Chander
Director, Distribution and Agency Policy Branch
Strategic, Network and Agency Policy Division
Ministry of Energy

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From: Denise Myers [<mailto:denise.myers@ieso.ca>]
Sent: April 18, 2017 2:51 PM
To: Chander, Sunita (ENERGY)
Cc: Jeannette Briggs
Subject: Ontario Fair Hydro Plan

Hi Sunita,

We have completed a draft design of the forms for DRP, FNDC and OESP.
Please review and confirm that the information being requested from LDCs meets your requirements.

Development of OESP form will commence next week and we are expecting that the four new tariff codes (T10-T13) will be available to LDC for their May submissions.

Development of FNDC and DRP forms will start mid-May therefore any changes to requirements need to be communicated to IESO by end of April.

Please let me know if you have any questions or concerns.

Regards,

Denise Myers | Supervisor – Change Initiatives | Market Settlements
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