

Message

---

**From:** Idalin McKenzie [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=D7D5B89CCA6A4AFA88AB3660C7E6C103-IDALIN MCKE]  
**Sent:** 2017-06-14 3:27:35 PM  
**To:** Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]  
**Subject:** FW: Ontario Fair Hydro Plan - New Market Type  
**Attachments:** Business Case - Ontario Fair Hydro Plan v1.0.docx

Hi Jeannette,

I met with IT this morning on the market type for invoicing OPG asset. To get this work done, I need to complete an exception report. Should I proceed according? By doing this now, we would gain insight into the process for handling GAM contract settlement and invoicing through Market Settlements.

Regards,

**Idalin McKenzie** | Senior Manager | Market Settlements | Settlements - Corporate Services

Independent Electricity System Operator (IESO) | T: 905-403-6991 | C: 416-254-9032

Station A, Box 4474, Toronto, ON, M5W 4E5

Web: [www.ieso.ca](http://www.ieso.ca) | Twitter: [IESO\\_Tweets](#) | LinkedIn: [IESO](#)

Conservation: [www.saveONenergy.ca](http://www.saveONenergy.ca) | Twitter: [saveONenergyOnt](#) | LinkedIn: [saveONenergy](#)

---

**From:** Anne Freer  
**Sent:** June 14, 2017 2:17 PM  
**To:** Idalin McKenzie  
**Cc:** John Lin; Rob Sinclair; Shanjeev Sivaraj; Bill Hipple  
**Subject:** FW: Ontario Fair Hydro Plan

Idalin – I think you will need to do an exception report for this project. This BC only mentions forms. As discussed we will need to involve Accenture with a VCR for a new ETL.

We should have a meeting with Market Registration, Finance, BPMS (Bas), Sidd and Bill to scope out new work.

- In service - August 1<sup>st</sup> ? Idalin to confirm

These are some of the points we discussed this morning;

- Need to pay OPG (different company) on different billing / invoicing cycle – how does this get into CDMS?
- Need to create new market type (O, or R)
- Need to create new billing cycle – 16<sup>th</sup> business day after month end
- They pay us 2 days later
- Need to create new calendar for new market type and billing cycle
- Need settlement statement only (no data file)
- Publish invoice and statement
- Need new ETL from CRS to Lawson for new Market Type
- VCR for Accenture
- No new charge codes will be calculated – manual entry
- Just process changes – no calculations
- Impact on Prudentials?
- Document process so we are prepared to create new Market Type for GAM project
- This will involve significant testing.
- Any impact to AR jobs in Lawson?

Please let me know if I missed anything.

Also, as requested please provide us with at a minimum a high level set of requirements.

Please confirm that this is now the #1 priority project from Settlements point of view (over DR, CMSC intertie etc)

Thanks,

Anne

Anne Freer, Project Manager, IESO| Station A, Box 4474, Toronto, Ontario, M5W 4E5  
T: 905.403.6926 | Email: [Anne.Freer@ieso.ca](mailto:Anne.Freer@ieso.ca) | Web: [www.ieso.ca](http://www.ieso.ca)