

Message

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**From:** Michael Boll [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=4811917E15054407B665FE16D12FF415-MICHAEL BOL]  
**Sent:** 2017-10-04 2:23:41 PM  
**To:** Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]  
**Subject:** RE: EXTERNAL – IESO : OPG for FHP

No. thanks for forwarding.

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**From:** Jeannette Briggs  
**Sent:** October 04, 2017 2:13 PM  
**To:** Michael Boll  
**Subject:** FW: EXTERNAL – IESO : OPG for FHP

Did you see this?

*Regards,*

*Jeannette Briggs* Director, Settlements - Corporate Services  
Independent Electricity System Operator (IESO) | T: 905-855-6364 | C: 416-997-6364  
Station A, Box 4474, Toronto, ON, M5W 4E5  
Web: [www.ieso.ca](http://www.ieso.ca) | Twitter: [IESO\\_Tweets](https://twitter.com/IESO_Tweets) | LinkedIn: [IESO](https://www.linkedin.com/company/ieso)  
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**From:** Dustin Dmytrow  
**Sent:** September 22, 2017 11:20 AM  
**To:** GO Matthew -TREASURY  
**Cc:** Jeannette Briggs; Gordon Drake; Dorothy Rye; Anthony Martinello  
**Subject:** RE: EXTERNAL – IESO : OPG for FHP

Matt,

Most of the “forms” are handled via tasks through online IESO. As an example you would receive a task to input your banking information, you would receive a task to add the appropriate contacts etc. Please see the attached word document that shows the program participant workflow (we assumed you are using the same authorized representatives as the current OPG organization).

As I mentioned below, David Kwan in Regulatory Affairs at OPG can easily navigate the workflows for you. He has worked through online IESO with relative ease.

I can only think of one agreement that could require legal review which is the participation agreement (I have attached a blank copy). When you initiate register organization process and based on your information you provide, the participation agreement is auto populated and couriered to your authorized representative’s for signature.

Dustin

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**From:** GO Matthew -TREASURY [<mailto:matthew.go@opg.com>]  
**Sent:** September 21, 2017 9:26 AM  
**To:** Anthony Martinello  
**Cc:** Dustin Dmytrow; Jeannette Briggs; Gordon Drake  
**Subject:** RE: EXTERNAL – IESO : OPG for FHP

Anthony,

I followed up on the status of the Trust setup and it won't be ready for a few weeks. So can we see what forms and agreements the Trust would need to sign ahead of time?

Matt

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**From:** GO Matthew -TREASURY  
**Sent:** Thursday, September 21, 2017 9:10 AM  
**To:** 'Anthony Martinello' <[Anthony.Martinello@ieso.ca](mailto:Anthony.Martinello@ieso.ca)>  
**Cc:** Dustin Dmytrow <[dustin.dmytrow@ieso.ca](mailto:dustin.dmytrow@ieso.ca)>; Jeannette Briggs <[jeannette.briggs@ieso.ca](mailto:jeannette.briggs@ieso.ca)>; Gordon Drake <[gordon.drake@ieso.ca](mailto:gordon.drake@ieso.ca)>  
**Subject:** RE: EXTERNAL – IESO : OPG for FHP

I'll follow up on if the financing entity has been formally setup. Absent that, is it possible to see what the registration docs generically look like?

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**From:** Anthony Martinello [<mailto:Anthony.Martinello@ieso.ca>]  
**Sent:** Thursday, September 21, 2017 5:21 AM  
**To:** GO Matthew -TREASURY <[matthew.go@opg.com](mailto:matthew.go@opg.com)>  
**Cc:** Dustin Dmytrow <[dustin.dmytrow@ieso.ca](mailto:dustin.dmytrow@ieso.ca)>; Jeannette Briggs <[jeannette.briggs@ieso.ca](mailto:jeannette.briggs@ieso.ca)>; Gordon Drake <[gordon.drake@ieso.ca](mailto:gordon.drake@ieso.ca)>  
**Subject:** EXTERNAL – IESO : OPG for FHP

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Matt

Any status on the registration for financing entity – this was discussed yesterday with the lawyers Torys/Stikeman and they were wondering where things stand.

As you know, the IESO is looking to the financing entity to self-report via IESO online portal their costs/interest each month on the 4<sup>th</sup> business day.

Torys mentioned they may want to review the registration docs too.

Regards.

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**From:** GO Matthew -TREASURY [<mailto:matthew.go@opg.com>]  
**Sent:** May 29, 2017 3:58 PM  
**To:** Dustin Dmytrow  
**Cc:** PRESTON Stuart -TREASURY  
**Subject:** RE: EXTERNAL - RE: IESO : OPG for FHP

Hi Dustin,

We haven't made a request yet as the registering entity has not been created yet. I will contact you when we have that information in the event I require guidance.

Thanks for the follow up,  
Matt

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**From:** Dustin Dmytrow [<mailto:dustin.dmytrow@ieso.ca>]  
**Sent:** Monday, May 29, 2017 3:30 PM  
**To:** GO Matthew -TREASURY; PRESTON Stuart -TREASURY  
**Subject:** RE: EXTERNAL - RE: IESO : OPG for FHP

Hi Matt,

Just following up as I haven't seen any requests coming in from you.

Cheers, Dustin

Dustin Dmytrow | Market Registration and Data, IESO | (905) 855-6271

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**From:** GO Matthew -TREASURY [<mailto:matthew.go@opg.com>]  
**Sent:** May 10, 2017 9:21 AM  
**To:** Dustin Dmytrow; Jeannette Briggs; PRESTON Stuart -TREASURY  
**Cc:** Anthony Martinello; Susan Nicholson  
**Subject:** RE: EXTERNAL - RE: IESO : OPG for FHP

Thanks Dustin. I know David, so that's great you've identified him as a resource.

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**From:** Dustin Dmytrow [<mailto:dustin.dmytrow@ieso.ca>]  
**Sent:** Wednesday, May 10, 2017 9:08 AM  
**To:** Jeannette Briggs; GO Matthew -TREASURY; PRESTON Stuart -TREASURY  
**Cc:** Anthony Martinello; Susan Nicholson  
**Subject:** EXTERNAL – RE: IESO : OPG for FHP

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Matt/Stuart,

Feel free to contact me below to discuss your registration. Most steps will be handled online. You will need to perform two steps with our department:

1. Register your organization (most steps online) – process typically takes from start to finish – 10 business days
  - a. You need to be a legally registered company to proceed.
2. Register your organization as a program participant (all steps online) – process typically takes from start to finish – 15-20 business days

The person that I deal with on a day to day business that has the most experience with online IESO at OPG is David Kwan in Regulatory Affairs. I believe he could easily perform all of your tasks with little guidance from me.

As always, I am available should you have any questions.

**Dustin Dmytrow** | Supervisor – Market Registration and Data  
Independent Electricity System Operator (IESO) | T: (905) 855-6271 | C: (289) 795-5814  
Station A, Box 4474, Toronto, ON M5W 4E5  
Web: [www.ieso.ca](http://www.ieso.ca) | Twitter: [IESO Tweets](#) | LinkedIn: [IESO](#)

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**From:** Jeannette Briggs  
**Sent:** May 09, 2017 5:51 PM  
**To:** GO Matthew -TREASURY; PRESTON Stuart -TREASURY  
**Cc:** Anthony Martinello; Susan Nicholson; Dustin Dmytrow  
**Subject:** RE: IESO : OPG for FHP

Matt/Stuart,

Please reach out to Dustin (carbon copied on this email) to begin your online registration of the OPG Trust. Once you complete this registration you be granted permission to the online portal and associated forms which will permit you to submit both trust administration costs for recovery and regulatory asset purchase amounts.

Let me know if you have any further questions or concerns.

*Regards,*

*Jeannette Briggs* Director, Settlements - Corporate Services  
Independent Electricity System Operator (IESO) | T: 905-855-6364 | C: 416-997-6364  
Station A, Box 4474, Toronto, ON, M5W 4E5  
Web: [www.ieso.ca](http://www.ieso.ca) | Twitter: [IESO Tweets](#) | LinkedIn: [IESO](#)  
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