Message

From: RYFA Ken -TREASURY [ken.ryfa@opg.com]
Sent: 2018-01-26 11:03:58 AM
To: Jeannette Briggs [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=148095610f7242f48a5a9da24b1a8a87-Jeannette B]
Subject: RE: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand

That's perfect. Thank you.

From: Jeannette Briggs [mailto:jeannette.briggs@ieso.ca]
Sent: Friday, January 26, 2018 9:56 AM
To: RYFA Ken -TREASURY <ken.ryfa@opg.com>
Cc: Anthony Martinello <Anthony.Martinello@ieso.ca>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; LEE John -TREASURY <john.s.lee@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; TULLY Keegan -CBUSDEV&STRT <keegan.tully@opg.com>; Michael Boll <Michael.Boll@ieso.ca>
Subject: RE: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand

See attached and let me know if you need anything further.

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
Independent Electricity System Operator (IESO)| T: 905-855-6364 | C: 416-997-6364
Station A, Box 4474, Toronto, ON, M5W 4E5
Web: www.ieso.ca | Twitter: IESO_Tweets | LinkedIn: IESO
Conservation: www.saveONenergy.ca | Twitter: saveONenergyOnt | LinkedIn: saveONenergy

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals

---

From: RYFA Ken -TREASURY [mailto:ken.ryfa@opg.com]
Sent: January 25, 2018 7:03 PM
To: Jeannette Briggs
Cc: Anthony Martinello; LADAK Lubna -TREASURY; LEE John -TREASURY; GO Matthew -TREASURY; TULLY Keegan -CBUSDEV&STRT; Michael Boll
Subject: RE: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand

Jeannette,
We are preparing ourselves for questions from investors and it would be helpful to get a full picture of 2017 if it is now available. Is it possible to get the remaining months of 2017? Let me know.
Thanks,
Ken

From: Jeannette Briggs [mailto:jeannette.briggs@ieso.ca]
Sent: Friday, November 24, 2017 8:36 PM
To: RYFA Ken -TREASURY <ken.ryfa@opg.com>
Cc: Anthony Martinello <Anthony.Martinello@ieso.ca>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; LEE John -TREASURY <john.s.lee@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; TULLY Keegan -CBUSDEV&STRT

<keegan.tully@opg.com>; Michael Boll <Michael.Boll@ieso.ca>
Subject: RE: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand

Here is the data we promised going back to 2005. I included a summary page on % of RPP as % of total Ontario load. You will note that after accounting for the 2008/2009 downturn in the economy which clearly had an impact on residential consumption, RPP consumption has been slowly growing from 2010 through 2017. Perhaps the fear of going off grid and demise of specified consumers is not so certain. Let me know if you need to corresponding $s. JB

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
Independent Electricity System Operator (IESO)| T: 905-855-6364 | C: 416-997-6364
Station A, Box 4474, Toronto, ON, M5W 4E5
Web: www.ieso.ca | Twitter: IESO_Tweets | LinkedIn: IESO
Conservation: www.saveONenergy.ca | Twitter: saveONenergyOnt | LinkedIn: saveONenergy

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals

---

From: Jeannette Briggs
Sent: November 17, 2017 9:16 AM
To: 'RYFA Ken -TREASURY'
Cc: Anthony Martinello; LADAK Lubna -TREASURY; LEE John -TREASURY; GO Matthew -TREASURY; TULLY Keegan - CBUSDEV&STRT; Michael Boll
Subject: RE: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand

I added the dollars to the spreadsheet provided yesterday – look at tab 2017 OFHP. What the numbers illustrate from Jan – April was an RPP rate set to reduce under collection relative to actual commodity costs of energy and GA for 2016 paid by RPP consumers. Then the OEB was directed through OFHPA work that a reduction on bills was expected and they put in a new rate that stopped this effective May 1. The full impact of OHFHA reduction and the associated specified consumers started July 1. Note due to expected LDC billing timing, July was a transition month. August onwards is more reflective of actual volume and dollars.

I have a question out to my staff as to why the non-RRP kWhs is double in Sept which represents about a $20M spike in deferral $s. We will let you know if when we can explain this. Let me know if you have any further questions. JB

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
Independent Electricity System Operator (IESO)| T: 905-855-6364 | C: 416-997-6364
Station A, Box 4474, Toronto, ON, M5W 4E5
Web: www.ieso.ca | Twitter: IESO_Tweets | LinkedIn: IESO
Conservation: www.saveONenergy.ca | Twitter: saveONenergyOnt | LinkedIn: saveONenergy

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals

From: RYFA Ken -TREASURY [mailto:ken.ryfa@opg.com]
Sent: November 17, 2017 8:07 AM
To: Jeannette Briggs
Cc: Anthony Martinello; LADAK Lubna -TREASURY; LEE John -TREASURY; GO Matthew -TREASURY; TULLY Keegan -CBUSDEV&STRT; Michael Boll
Subject: RE: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand

Jeannette,
Thanks. I received another information request from Moody's. Would you have the total number of specified consumers that is associated with the dollars/volume?
Ken

From: Jeannette Briggs [mailto:jeannette.briggs@ieso.ca]
Sent: Thursday, November 16, 2017 4:32 PM
To: RYFA Ken -TREASURY <ken.ryfa@opg.com>
Cc: Anthony Martinello <Anthony.Martinello@ieso.ca>; LADAK Lubna -TREASURY <lubna.ladak@opg.com>; LEE John -TREASURY <john.s.lee@opg.com>; GO Matthew -TREASURY <matthew.go@opg.com>; TULLY Keegan -CBUSDEV&STRT <keegan.tully@opg.com>; Michael Boll <Michael.Boll@ieso.ca>
Subject: EXTERNAL – RE: information on specified consumers consumption and corresponding Ontario demand
Importance: High

*** Exercise caution. This is an EXTERNAL email. DO NOT open attachments or click links from unknown senders or unexpected email. ***

Ken,

I just checked on Ontario Rebate for Electricity Consumers (OREC) which started January 2017 because it is the same group as the specified consumers for Ontario Fair Hydro Program (OFHP). I was trying to get as much data for specified consumers as possible. Unfortunately the requirement for the Ministry is simply dollars rebated on bills and no corresponding kWhs.

However, we have data we can share on OFHP for the Non-RPP for July - Oct. I had on hand 2014 – 2017 RPP values and I have asked my staff to go back to 2005 – 2013 for similar data. Note this is what we receive from LDC so it is not metered by the IESO. And in theory, it should align closely with the OEB Yearbook. As well, remember AQEW is at the load meter so losses and does not match published load values and 2017 is up to and including October only. With the Non-RPP using 50% as a proxy is pretty close to the appropriate %.

Will get the rest of the data once my staff pulls it.

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
Independent Electricity System Operator (IESO)| T: 905-855-6364 | C: 416-997-6364
Station A, Box 4474, Toronto, ON, M5W 4E5
Web: www.ieso.ca | Twitter: IESO_Tweets | LinkedIn: IESO
Conservation: www.saveONenergy.ca | Twitter: saveONenergyOnt | LinkedIn: saveONenergy

From: RYFA Ken -TREASURY [mailto:ken.ryfa@opg.com]
Sent: November 16, 2017 2:12 PM
To: Jeannette Briggs
Cc: Anthony Martinello; LADAK Lubna -TREASURY; LEE John -TREASURY; GO Matthew -TREASURY; TULLY Keegan - CBUSDEV&STRT
Subject: information on specified consumers consumption and corresponding Ontario demand

Jeannette,
Moody's is looking for information to assess the percentage of total demand being used to estimate the specified consumer volume in the model. I recall you said that the volume is being tracked since I think January 2017 or maybe earlier. Would you be able to provide this information along with the corresponding Ontario demand?

As well Moody's wanted to know how often the OPO is published. Would you be able to answer?
Thanks,
Ken

THIS MESSAGE IS ONLY INTENDED FOR THE USE OF THE INTENDED RECIPIENT(S) AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED, PROPRIETARY AND/OR CONFIDENTIAL. If you are not the intended recipient, you are hereby notified that any review, retransmission, dissemination, distribution, copying, conversion to hard copy or other use of this communication is strictly prohibited. If you are not the intended recipient and have received this message in error, please notify me by return e-mail and delete this message from your system. Ontario Power Generation Inc.

This e-mail message and any files transmitted with it are intended only for the named recipient(s) above and may contain information that is privileged, confidential and/or exempt from disclosure under applicable law. If you are not the intended recipient(s), any dissemination, distribution or copying of this e-mail message or any files transmitted with it is strictly prohibited. If you have received this message in error, or are not the named recipient(s), please notify the sender immediately and delete this e-mail message.

THIS MESSAGE IS ONLY INTENDED FOR THE USE OF THE INTENDED RECIPIENT(S) AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED, PROPRIETARY AND/OR CONFIDENTIAL. If you are not the intended recipient, you are hereby notified that any review, retransmission, dissemination, distribution, copying, conversion to hard copy or other use of this communication is strictly prohibited. If you are not the intended recipient and have received this message in error, please notify me by return e-mail and delete this message from your system. Ontario Power Generation Inc.