

Message

From: Victor Buza [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=7643C3D5AC26488BAB32D07049F1E089-VICTOR BUZA]
Sent: 2017-07-24 5:20:09 PM
To: John Rattray [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=0c3134c1c2744b1ea8ff0e5ddd13dfe4-John Rattray]
Subject: RE: OFA Lines of Credit - New FHP Credit Facility & Amendment #10 to Existing Facility

Thanks for that confirmation – so I'm ok to share those drafts now with OFA ?
Victor

From: John Rattray
Sent: July 24, 2017 5:12 PM
To: Victor Buza
Subject: RE: OFA Lines of Credit - New FHP Credit Facility & Amendment #10 to Existing Facility

no amendments were made at the Board or Committee meetings.

From: Victor Buza
Sent: July 24, 2017 5:04 PM
To: John Rattray
Subject: OFA Lines of Credit - New FHP Credit Facility & Amendment #10 to Existing Facility

Hi John. I attach drafts of the redacted board resolution (redacted in that I removed the references to the TD Bank Line of Credit) and incumbency certificate relating to the above OFA credit facilities that I would like to provide to OFA in draft form within the next day or so in order to confirm they are acceptable.

The format of both documents is the same as we used for the OEFC financing agreement amendments completed at the end of April.

The actual text of the board resolution is drawn directly from the attachment to Anthony Martinello's email sent to you on June 5 at 6:31 pm. I assume that the Audit Committee and Board did not amend that language, but would need you to confirm that.

Let me know if you have any questions.

Thanks,
Victor
x6079