

Message

From: Oswald, Randy [Randy.Oswald@pimco.com]
Sent: 2018-02-27 9:16:47 AM
To: John Rattray [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=0c3134c1c2744b1ea8ff0e5ddd13dfe4-John Rattray]
Subject: RE: Note from Anthony Martinello regarding the GIC conference

No worries John. Here is the information – I hope you can make it!

We've designed this so it's seamless and easy to attend our event in advance of the GIC – all transportation and an additional night of accommodation is covered.

I've had a lot of communication over the past several years with the IESO via Anthony, so it would be great to extend those communications to you. Here are the logistics and agenda:

P I M C O



In advance of this year's Global Investor Conference taking place in Los Angeles, PIMCO will be hosting a Due Diligence event for Canadian Investors at our headquarters in nearby Newport Beach, California. We will have a morning full of content highlighting our investment outlook and our highest conviction trade ideas. We hope that you will consider joining us.

For those attending the Global Investor Conference, we will also be providing transportation to the Terranea Resort in advance of the opening events on April 4th. We have included travel information and options below for your convenience.

3 - 4 April, 2018

PIMCO Office

650 Newport Center Drive

Newport Beach, CA 92660

2nd Floor Conference Center

REGISTER NOW >

2018 Due Diligence Meeting Agenda

APRIL 2018

6:00 pm - 8:30 pm

Welcome Dinner, Island Hotel

3

APRIL 2018

8:00 am - 1:00 pm

General Session

4

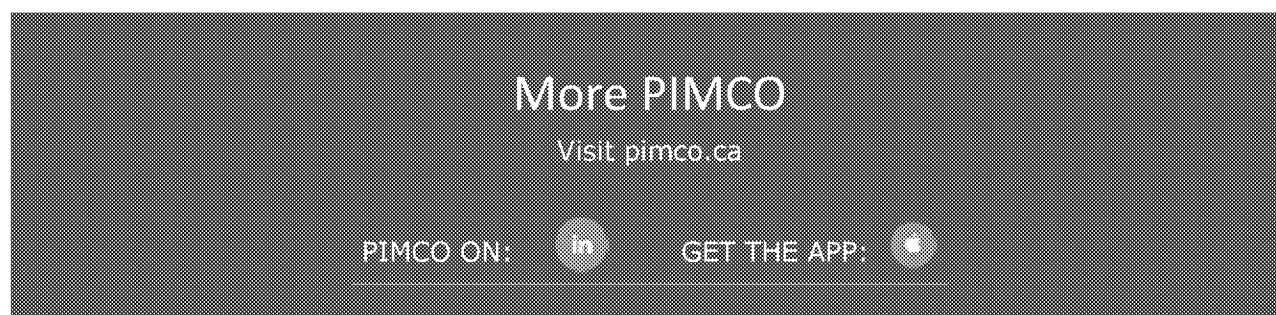
Suggested Flights - Tuesday, April 03

Vancouver	AC0550	YVR to LAX	Departure:	8:40 AM	Arriving:	11:30 AM
Calgary	AC0570	YYC to LAX	Departure:	7:35 AM	Arriving:	9:53 AM
Regina	AC8571 AC0550	YQR to YVR YVR to LAX	Departure:	5:30 AM	Arriving:	11:30 AM
Winnipeg	DL2829 DL1358	YWG to MSP MSP to LAX	Departure:	6:30 AM	Arriving:	10:45 AM
Toronto	AC0785	YYZ to LAX	Departure:	10:20 AM	Arriving:	12:52 PM
Montreal	AC0797	YUL to LAX	Departure:	8:00 AM	Arriving:	11:08 AM

Fredericton	AC8501 AC0797	YFC to YUL YUL to LAX	Departure:	5:45 AM	Arriving:	11:08 AM
Halifax	AC0607 AC0785	YHZ to YYZ YYZ to LAX	Departure:	6:30 AM	Arriving:	12:52 PM

PIMCO will be arranging transportation from LAX to the Island Hotel in Newport Beach for guests, in addition to paying for accommodations on Tuesday, April 03.

If you have any questions, please contact Amanda House at [**Amanda.House@pimco.com**](mailto:Amanda.House@pimco.com) or your PIMCO Representative.



Tuesday, 3 April

5:30 pm – 8:30 pm **Dinner Reception** *The Island Hotel, Cabana Room*

Wednesday, 4 April

8:00 am – 8:30 am Breakfast PIMCO Office, 2nd floor Conference Center

8:30 am – 8:45 am **Welcome and Canadian Fixed Income Outlook**

8:45 am – 9:15 am **CEO Perspective**

9:15 am – 9:45 am **Asset Allocation Considerations**

9:45 am – 10:00 am Break

10:00 am – 10:30 am **Case for Credit**

10:30 am –11:00 am	Implementing PIMCO's Global Macro Views
11:00 am – 11: 30 am	Opportunities in Private Debt
11:30 am –12:00 pm	Alternative Risk Premia
12:00 pm –1:00 pm	Lunch and optional Trade Floor Tour

Randy Oswald
Vice President

PIMCO

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From: John Rattray [<mailto:John.Rattray@ieso.ca>]
Sent: Monday, February 26, 2018 5:49 PM
To: Oswald, Randy
Subject: RE: Note from Anthony Martinello regarding the GIC conference

Randy:

I have been out of the office last week and in board meetings this week. Please forward the details of the event and I will see what I can do.

regards

John

John Rattray | General Counsel, Secretary, and Chief Reliability Compliance Officer
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From: Oswald, Randy [<mailto:Randy.Oswald@pimco.com>]
Sent: February 26, 2018 4:48 PM
To: John Rattray
Subject: Note from Anthony Martinello regarding the GIC conference

Hi John, forwarding the note that your colleague Anthony Martinello sent me.

I hope you can make our PIMCO pre-GIC event on April 3 and 4!

Randy

Randy Oswald
Vice President

PIMCO

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From: Anthony Martinello [<mailto:Anthony.Martinello@ieso.ca>]
Sent: Tuesday, February 20, 2018 5:43 PM
To: Oswald, Randy
Subject: RE: GIC Conference in Los Angeles

Randy,

John: John.Rattray@ieso.ca

Thanks but unfortunately I cannot attend LA this year...and thanks for inviting John.

I've been super busy on the new Fair Hydro senior notes , Regards.

The screenshot shows the Moody's website interface. At the top, there's a navigation bar with links like 'About Moody's', 'Careers', 'Regulatory Affairs', 'Terms of Use', and 'Contact Us'. Below this is a search bar and a main menu with 'Research & Ratings', 'Products & Solutions', and 'News & Events'. The main content area is titled 'Fair Hydro Trust, Series 2018-1' with a Moody's ID of 738139623. It indicates the market segment is 'Structured Finance > ABS > Excellence > Other ABS'. A message says 'Please log in to view this content'. Below this is a table with columns for 'Date', 'Document Type', 'Title', and 'Source'. There are two rows of data: one for a 'Pre-Sale Report' dated 22 Jan 2018, and another for a 'Rating Action' dated 22 Jan 2018. Both documents are from 'Moody's Investors Service'.

Date	Document Type	Title	Source
22 Jan 2018	Pre-Sale Report	Fair Hydro Trust, Series 2018-1: Pre-Sale - Canada's first issuance of ABS backed by utility cost recovery charges	Moody's Investors Service
22 Jan 2018	Rating Action	Moody's assigns provisional ratings to three classes of Canadian utility cost recovery notes issued by Fair Hydro Trust	Moody's Investors Service

From: Oswald, Randy [<mailto:Randy.Oswald@pimco.com>]
Sent: February 20, 2018 10:56 AM
To: Anthony Martinello
Subject: GIC Conference in Los Angeles

Hi Anthony,

I noticed that John Rattray from IESO is attending this. Wondering if you can share his email with me – we have a pre-GIC event at our Head Office in NewPort Beach that I'd like to invite him to.

On that note, are you also available to attend? It's April 3-6 – happy to send details if you like.

Randy

Randy Oswald
Vice President

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