

Message

From: Jordan Penic [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=PENICJ]
Sent: 2017-03-17 9:43:10 AM
To: Nik Schruder [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=Nik Schruder829]
Subject: FW: Confidential

Hey Nik,

Do you have some time today to fill me in a bit on this particular initiative? No rush, just thought I would get some background.

-Jordan

From: Jeannette Briggs
Sent: March 16, 2017 4:32 PM
To: Jessei Kanagarajan; Nik Schruder
Cc: Kim Marshall; Susan Nicholson
Subject: RE: Confidential

Jessei/Nik,

This week the Ministry met with LDCs to discuss their Fair Hydro Plan and the IESO was there. I am not certain if what you have been talking to the Ministry regarding HAP beyond CFF fits into their new affordability fund. I am meeting with the Ministry on Tuesday, along with Jordan Penic. Perhaps when I am at Adelaide after the Technical Panel meeting, we can meet to discuss to understand if this is indeed the same funding support.

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
Independent Electricity System Operator (IESO) | T: 905-855-6364 | C: 416-997-6364
Station A, Box 4474, Toronto, ON, M5W 4E5
Web: www.ieso.ca | Twitter: [IESO_Tweets](https://twitter.com/IESO_Tweets) | LinkedIn: [IESO](https://www.linkedin.com/company/ieso)
Conservation: www.saveONenergy.ca | Twitter: [saveONenergyOnt](https://twitter.com/saveONenergyOnt) | LinkedIn: [saveONenergy](https://www.linkedin.com/company/saveONenergy)

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals

From: Kim Marshall
Sent: March 16, 2017 4:05 PM
To: Susan Nicholson
Cc: Jessei Kanagarajan; Nik Schruder; Jeannette Briggs
Subject: Re: Confidential

Jessei, Jeannette is in conversations with the ministry around tax funding for certain social programs such as OESP. I have not heard of any conservation programs being included in that yet but we can handle them as well.

I am assuming you don't mean climate change support?

Sent from my iPad

On Mar 16, 2017, at 3:00 PM, Susan Nicholson <susan.nicholson@ieso.ca> wrote:

Hi Jessei – I don't have any updates at this point but copying Kim and Jeannette in case they do.

Thanks, Susan

From: Jessei Kanagarajan
Sent: March 14, 2017 12:07 PM
To: Susan Nicholson
Cc: Nik Schruder
Subject: FW: Confidential

Hi Susan,

Reaching out to see if you have any updates with regards to funding programs through the tax-base. It's fine if there are no updates at this point. I'd also like to ask, if it's not too much trouble, to please keep Nik and I informed as you move forward on this file?

Thanks,
Jessei

From: Kim Marshall
Sent: February 06, 2017 4:39 PM
To: Jessei Kanagarajan
Cc: Susan Nicholson; Nik Schruder
Subject: Re: Confidential

Yes you can take it that way...sorry to take so long.

Sent from my iPad

On Feb 6, 2017, at 9:46 AM, Jessei Kanagarajan <Jessei.Kanagarajan@ieso.ca> wrote:

Thanks, Kim & Susan.

Kim, can I interpret from your e-mail that there are no material limitations currently identified with funding programs through the tax-base and that the IESO will be working with the Provincial Controller to implement the recovery of dollars through the tax-base? I would like to include these thoughts in our response to the Ministry - let me know if you have concerns.

Thanks,
Jessei

From: Susan Nicholson
Sent: February 06, 2017 9:37 AM
To: Jessei Kanagarajan
Cc: Susan Nicholson; Kim Marshall
Subject: FW: Confidential:

Jessei – FYI.

From: Kim Marshall
Sent: February 06, 2017 9:35 AM
To: Susan Nicholson
Subject: Re: Confidential:

Leave this with me as we work through with prov controller. Flip this email to Jessie. I can't see her attached and who is asking her at the ministry?

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Susan Nicholson
Sent: Monday, February 6, 2017 9:21 AM
To: Kim Marshall
Cc: Susan Nicholson
Subject: FW: Confidential:

Do you have some to discuss this before 11 am or are you in ELT?

I am not aware of any mechanism to recover tax-based funding – are you?

From: Jessei Kanagarajan
Sent: February 06, 2017 8:06 AM
To: Susan Nicholson
Cc: Nik Schruder
Subject: Confidential:

Good morning, Susan.

I hope you had a wonderful weekend.

In recent weeks the Ministry has asked the IESO to identify opportunities where increased funding could support low income residential customers through the Conservation First Framework (CFF) Home Assistance Program (HAP). The Ministry is looking to move forward on a number of IESO recommendations and is expecting to increase funding available to deliver HAP beyond what is planned through CFF.

The Ministry is expecting to increase funding available for HAP through tax-based dollars (see attached). I have a few questions which I'm hoping you can answer or direct me to someone who can.

- 1) Does the IESO has mechanisms in place to recover tax-based funding dollars?
- 2) If yes to 1. For what programs at the IESO are currently using tax-based funding?
- 3) Are there any known reasons IESO is currently unable to recover tax-based funding generally or specifically for HAP?
- 4) Tax-based funding can only be used for select measures/participants. From an accounting perspective, please provide your insights on if/how these funds need to be treated.

I would appreciate a response on these matters by 11:00 today in order to meet a response deadline for noon today. I'll be available this morning if you'd like to discuss.

Thanks,
Jessei