DRAFT

Ontario

MINISTRY OF
ENERGY

Demand and Supply

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CONFIDENTIAL DRAFT

Outline

- Background
  - 2013 LTEP Supply Commitments
  - Achievements Since 2013 LTEP
  - Current Context
  - Stakeholder Feedback
- Scenario options
  - Approach
  - Design questions
- Proposed Initiatives
  - TBC
- Next Steps
- Appendix

Current Context (cont'd)

- Recent policy announcements that will impact OPO and FTR outcomes:
  - 8% Rebate;
  - No further FIT procurements;
  - RRRP Enhancements;
  - ICI Expansion; and
  - Suspension of LRP II;
  - Ontario – Quebec Electricity Trade Agreement;
  - IESO's renegotiation of remaining NUG contracts.
- In addition, revised demand and supply modelling is likely to be contingent on expected policy announcements:
  - Additional rate mitigation measures