

Message

From: Kim Marshall [/O=IMO/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=KIM MARSHALL9F5]
Sent: 2017-03-09 7:01:14 AM
To: Calwell, Carolyn (ENERGY/MEDEI/MRI) [Carolyn.Calwell@ontario.ca]
Subject: RE: Legal and Accounting Call

She is very knowledgeable, and keen!

Kimberly Marshall | VP, Corporate Services & CFO
Independent Electricity System Operator (IESO) | T: (416) 969-6232 | C: (416) 545-7202
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Conservation: www.saveONenergy.ca | Twitter: [saveONenergyOnt](https://twitter.com/saveONenergyOnt) | LinkedIn: [saveONenergy](https://www.linkedin.com/company/saveONenergy)

-----Original Message-----

From: Calwell, Carolyn (ENERGY/MEDEI/MRI) [mailto:Carolyn.Calwell@ontario.ca]
Sent: March 09, 2017 6:57 AM
To: Kim Marshall
Subject: Re: Legal and Accounting Call

Thanks, Kim. I know James has found her helpful to talk to.

From: Kim Marshall
Sent: Thursday, March 9, 2017 5:14 AM
To: Calwell, Carolyn (ENERGY/MEDEI/MRI)
Subject: Fw: Legal and Accounting Call

Jeanette is Director of Settlements will be part of the implementation

From: Michael Lyle
Sent: March 8, 2017 8:47 PM
To: Calwell, Carolyn (ENERGY/MEDEI/MRI)
Cc: Michael Boll; Kim Marshall
Subject: RE: Legal and Accounting Call

No. Michael Boll should be your point of contact.

On Mar 8, 2017 5:58 PM, "Calwell, Carolyn (ENERGY/MEDEI/MRI)" <Carolyn.Calwell@ontario.ca> wrote:
Mike, I understand that James Rebob has been talking to Janette Briggs. Is that the best point of contact for us? Do you want us to engage anyone else?

-----Original Message-----

From: Kim Marshall [mailto:Kim.Marshall@ieso.ca]
Sent: March-06-17 11:16 AM
To: Calwell, Carolyn (ENERGY/MEDEI/MRI)
Cc: Michael Lyle
Subject: RE: Legal and Accounting Call

Carolyn, Mike is going to determine a legal resource to take the IESO lead role during drafting, I am sure you and he will talk about the best approach. Thanks

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-----Original Message-----

From: Calwell, Carolyn (ENERGY/MEDEI/MRI) [mailto:Carolyn.Calwell@ontario.ca]
Sent: March 06, 2017 8:36 AM
To: Reid, Michael (ENERGY); Kim Marshall; Nelms, Scott (MOF)
Subject: RE: Legal and Accounting Call

Kim, I can add that we are contemplating legislative changes for the social programs.

-----Original Message-----

From: Reid, Michael (ENERGY)
Sent: March-06-17 8:26 AM
To: Kim Marshall; Nelms, Scott (MOF)
Cc: Calwell, Carolyn (ENERGY/MEDEI/MRI)
Subject: Re: Legal and Accounting Call

Hello Kim,

We are having some internal meetings on implementation today and early this week.

Once we have a game plan we will reach out for sure.

Michael Reid
416-325-6544

Original Message

From: Kim Marshall
Sent: Sunday, March 5, 2017 12:54 PM
To: Nelms, Scott (MOF)
Cc: Reid, Michael (ENERGY); Calwell, Carolyn (ENERGY/MEDEI/MRI)
Subject: Re: Legal and Accounting Call

A couple of comments/questions

I assume legal also looking to see if any legislative changes needed re the social programs?

Should IESO be reaching out to OEB re rpp process for May 1 and if so who, or wait. Some of my folks are getting calls asking about next steps so the OEB internal process may still be in the works.

Michael, re OESP and RRRP, should someone on my team talk to someone on your team re process and timing for changes or should we sit tight?

Sent from my iPad

> On Mar 3, 2017, at 3:03 PM, Nelms, Scott (MOF) <Scott.Nelms@ontario.ca> wrote:
>
> *** EXTERNAL email. Please be cautious and evaluate before you click
> on links, open attachments, or provide credentials. *** Hi All,
>
> As discussed on the call, please see the attached documents from IESO, OPG and Treasury Board.
>
> Thanks,
> Scott
>
>
> Scott Nelms
> Electricity Investment and Governance Secretariat | Ministry of
> Finance 7th Floor | 375 University ave. | Toronto, ON
> w: (416) 212-6469 | c: (647) 330-2681
> scott.nelms@ontario.ca<mailto:scott.nelms@ontario.ca>
>
> <Letter to DM_Feb 28 2017.pdf>
> <White Paper - ASC 980.pdf>
> <White Paper - GASA.PDF>
> <Global Adjustment Deferral_White Paper_OPG r1a.pdf> <Global
> Adjustment Deferral - White Paper - Terms to MOE Feb 21_2017.pdf>
> <PSAB INDICATORS OF CONTROL.DOCX>

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