

Message

From: HARTWICK Ken -FINANCE [ken.hartwick@opg.com]
Sent: 2017-04-10 8:50:20 PM
To: Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshall]
Subject: Re: EXTERNAL – Regulatory accounting and OEB

Kim
Hope the day went well. I was talking to John Lee and he indicated there was a working session with the OEB etc on process. If this is the case do we need another session on roles or was today a start on this Ken

Ken Hartwick
Chief Financial Officer
OPG
Cell: 647-544-6985
From: Kim Marshall
Sent: Sunday, April 9, 2017 1:28 PM
To: Veinot, Cindy (TBS); HARTWICK Ken -FINANCE
Subject: EXTERNAL – Regulatory accounting and OEB

*** Exercise caution. This is an EXTERNAL email. DO NOT open attachments or click links from unknown senders or unexpected email. ***

Just fyi, Ken I know you were planning to set up, thanks

Kimberly Marshall | VP, Corporate Services & CFO
Independent Electricity System Operator (IESO) | T: (416) 969-6232 | C: (416) 545-7202
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1

Web:
<https://na01.safelinks.protection.outlook.com/?url=www.ieso.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=0xtjSP6lNhLa%2FFNUqBb5N58d4M83ncfEzg4ed6UndSU%3D&reserved=0>
<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.ieso.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=1sw%2FWMgzoHSA3qAEEmw%2FmDFhGvYrYDPOVqlrB3YknfM%3D&reserved=0> | Twitter:
IESO_Tweets<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.twitter.com%2Fieso_tweets&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=BoyVawEU17PS7DhnWK6Cabo%2F81%2FdLYTCqjbe7l9Aqce%3D&reserved=0> | LinkedIn:
IESO<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fieso&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=8muPWWtGLldyxADfTGaFmawrgPO6D3I4hJDY%2BVzYj4%3D&reserved=0>>

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals.

Conservation:
<https://na01.safelinks.protection.outlook.com/?url=www.saveONenergy.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=qCEUEDt97FcZn9NWX%2F%2FAka2BN3vXwzz2gXGgAPFPok8%3D&reserved=0>
<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.saveONenergy.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=1G67WT%2FAa%2BVqAYFkcfmHCCQpi1fQbC1FrLWuib4LgCA%3D&reserved=0> | Twitter:
saveONenergyOnt<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Ftwitter.com%2Fsaveonenergyont&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=ieBIqIRBKnu4mffc9XybPZ8AKAD0NySS4vdvGa37h%2Bg%3D&reserved=0>> | LinkedIn:
saveONenergy<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fsaveonenergy-ontario&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=iFXJsQlC529QH6ACb8Z9kVQMgeUJXL9gdxobM%2F7Pho%3D&reserved=0>>

From: Mary Anne Aldred [mailto:MaryAnne.Aldred@oeb.ca]
Sent: April 09, 2017 1:08 PM
To: Kim Marshall
Subject: Re: IESO White Papers - Global Adjustment Smoothing Plan

yes i would think a meeting would be helpful.

Sent from my iPad

On Apr 9, 2017, at 12:53 PM, Kim Marshall <Kim.Marshall@ieso.ca> wrote:

Just a heads up, OPG ourselves and provincial controller had a discussion about OEB role and creation of regulatory asset. A meeting may be needed, want to fit within existing RPP processes.

Kimberly Marshall | VP, Corporate Services & CFO
Independent Electricity System Operator (IESO) | T: (416) 969-6232 | C: (416) 545-7202
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1
Web:

<https://na01.safelinks.protection.outlook.com/?url=www.ieso.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=0xtjSP6lNhLa%2FFNUqBb5N58d4M83ncfEzg4ed6UnDSU%3D&reserved=0><https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.ieso.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7C3fa6ca3706fa436a28f208d47f6b1ffd%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=2Eu5mtjdp1XReKE5qGkwNRtKNzWsuwcpJYz8empAm0M%3D&reserved=0> | Twitter:
IESO_Tweets<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.twitter.com%2Fieso_tweets&data=01%7C01%7Ckim.marshall%40ieso.ca%7C3fa6ca3706fa436a28f208d47f6b1ffd%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=qfTDFi7Thf6H0w0lp3uTf1cBujLazkrAAMiL1UN28su%3D&reserved=0> | LinkedIn:
IESO<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fieso&data=01%7C01%7Ckim.marshall%40ieso.ca%7C3fa6ca3706fa436a28f208d47f6b1ffd%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=h%2BDia3JacSJERP6NcX%2Fw9mimGB8n3P9YIQRATI8%2FCgA%3D&reserved=0>>

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals.

Conservation:

<https://na01.safelinks.protection.outlook.com/?url=www.saveONenergy.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=qCEUEDt97FcZn9NWx%2F%2FAka2BN3vXwzz2gXGgAPFPok8%3D&reserved=0><https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.saveONenergy.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7C3fa6ca3706fa436a28f208d47f6b1ffd%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=%2BhDclSTv77uHybxcBfM5A9uK7jH1RI%2FowNx9ut9dJY%3D&reserved=0> | Twitter:
saveONenergyOnt<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Ftwitter.com%2Fsaveonenergyont&data=01%7C01%7Ckim.marshall%40ieso.ca%7C3fa6ca3706fa436a28f208d47f6b1ffd%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=HkVhGqBkxtAY8Ng9C3H9582i%2BFAjJ6LQuFjoczzfCmo%3D&reserved=0>> | LinkedIn:
saveONenergy<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fsaveonenergy-ontario&data=01%7C01%7Ckim.marshall%40ieso.ca%7C3fa6ca3706fa436a28f208d47f6b1ffd%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=ucIKEe%2BNyFqKogiWnyqQCNrURcsHAATaids7ZouKeV0%3D&reserved=0>>

From: Mary Anne Aldred [mailto:MaryAnne.Aldred@oeb.ca]
Sent: April 07, 2017 2:30 PM
To: Kim Marshall
Subject: Re: IESO White Papers - Global Adjustment Smoothing Plan

*** EXTERNAL email. Please be cautious and evaluate before you click on links, open attachments, or provide credentials. ***
Thanks. Very much appreciated

Sent from my BlackBerry 10 smartphone on the Rogers network.
From: Kim Marshall
Sent: Friday, April 7, 2017 2:10 PM
To: Mary Anne Aldred
Subject: FW: IESO White Papers - Global Adjustment Smoothing Plan

Happy to discuss

Kimberly Marshall | VP, Corporate Services & CFO
Independent Electricity System Operator (IESO) | T: (416) 969-6232 | C: (416) 545-7202
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1
Web:

<https://na01.safelinks.protection.outlook.com/?url=www.ieso.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=0xtjSP6lNhLa%2FFNUqBb5N58d4M83ncfEzg4ed6UnDSU%3D&reserved=0><https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.ieso.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=rG4GiNReiqH%2B3Trw0%2BrNXRAQ%2FnP8R%2B0GoOreDikF2eQ%3D&reserved=0> | Twitter:
IESO_Tweets<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.twitter.com%2Fieso_tweets&data=01%7C01%7Ckim.marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=5SpXK4xwUqSE4CNjKX8wSD6MPEwFZv2%2Bcffi9MP6%2F90%3D&reserved=0> | LinkedIn:
IESO<<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fieso&data=01%7C01%7Ckim.marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=ICu2Osm0%2FBUtG1l9dBjEpbvFobL4RCS1Pqxt1eIK5DY%3D&reserved=0>>

Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals.

Conservation:

<https://na01.safelinks.protection.outlook.com/?url=www.saveONenergy.ca&data=01%7C01%7Ckim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=qCEUEDt97FcZn9NWx%2F%2FAka2BN3vXwzz2gXGgAPFPok8%3D&reserved=0><https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2F>

www.saveONenergy.ca&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=5YMIbTnB0bHghVshbZos%2BTilEbIqn1%2BDm7S28mj15fM%3D&reserved=0> |

Twitter:

saveONenergyOnt<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Ftwitter.com%2Fsaveonenergyont&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=1B3VdtF%2BEN3csciACmiMqUmWYSBcAwoP5gFXYlWDro%3D&reserved=0> | LinkedIn:

saveONenergy<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fsaveonenergy-ontario&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=ef722J3yY2XzOr8XadVv3Yp8w4Hy3DEt%2FQhz83wHyuA%3D&reserved=0>

From: Bruce Campbell

Sent: February 28, 2017 11:56 AM

To: Kim Marshall

Subject: FW: IESO White Papers - Global Adjustment Smoothing Plan

From: Bruce Campbell

Sent: February 28, 2017 11:18 AM

To: 'Serge Imbrogno (serge.imbrogno@ontario.ca<mailto:serge.imbrogno@ontario.ca>)'

Cc: 'Steen Hume (steen.hume@ontario.ca<mailto:steen.hume@ontario.ca>)'

Subject: IESO White Papers - Global Adjustment Smoothing Plan

Serge - please see attached.

Bruce

Bruce Campbell | President & CEO

Independent Electricity System Operator (IESO) | T: (416) 506-2829 | C: (416) 528-3685

Web:

https://na01.safelinks.protection.outlook.com/?url=www.ieso.ca&data=01%7C01%7CKim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=0xtjSP6lnhLa%2FFNUqBb5N58d4M83ncfEzg4ed6UnDSU%3D&reserved=0<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.ieso.ca%2F&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=nv2T9b0kx8jtIe872V1H37NrdAYoqyYZ5R%2FCyUdPodFo%3D&reserved=0> | Twitter:

IESO_Tweets<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.twitter.com%2Fieso_tweets&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=5SpXK4xwUqSE4CNjKX8wSD6MPEwFZv2%2Bcffi9MP6%2F90%3D&reserved=0> | LinkedIn:

IESO<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fieso&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=ICu2osm0%2FBUtG1l9dBjEpbvFobL4RCS1PqxltIeIK5DY%3D&reserved=0>

Conservation:

https://na01.safelinks.protection.outlook.com/?url=www.saveONenergy.ca&data=01%7C01%7CKim.marshall%40ieso.ca%7Ca2231f7a595b40179db908d48074bf8c%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=qCEUEDT97FcZn9NWx%2F%2FAka2BN3vXwzz2gXGgAPFPok8%3D&reserved=0<https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.saveonenergy.ca%2F&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=fwx%2BK6S1IMgVeZzzcyFI7hy0VnV6WCzlddENUQRx90g%3D&reserved=0> |

Twitter:

saveONenergyOnt<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Ftwitter.com%2Fsaveonenergyont&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=1B3VdtF%2BEN3csciACmiMqUmWYSBcAwoP5gFXYlWDro%3D&reserved=0> | LinkedIn:

saveONenergy<https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.linkedin.com%2Fcompany%2Fsaveonenergy-ontario&data=01%7C01%7CKim.Marshall%40ieso.ca%7C30a76334bf1e4c5a701008d47de42fe6%7C7cd55abd63f243c58f4bd38ea458add8%7C0&sdata=ef722J3yY2XzOr8XadVv3Yp8w4Hy3DEt%2FQhz83wHyuA%3D&reserved=0>

This electronic transmission, including any accompanying attachments, may contain information that is confidential, privileged and/or exempt from disclosure under applicable law, and is intended only for the recipient(s) named above. Any distribution, review, dissemination or copying of the contents of this communication by anyone other than the intended recipient(s) is strictly prohibited. If you have received this communication in error, please notify the sender immediately by return e-mail and permanently delete the copy you have received.

Ce message, transmis par courriel, y compris tout fichier joint, peut contenir des renseignements qui sont confidentiels, qui sont protégés par le secret professionnel ou qui ne peuvent être divulgués aux termes des lois applicables et s'adressent exclusivement au(x) destinataire(s) indiqué(s) ci-dessus. La distribution, la diffusion, l'examen ou la reproduction du contenu du courriel par une autre personne que le(s) destinataire(s) voulu(s) sont strictement interdits. Si vous recevez ce message par erreur, veuillez le supprimer définitivement et en aviser l'expéditeur immédiatement par retour du courriel.

This electronic transmission, including any accompanying attachments, may contain information that is confidential, privileged and/or exempt from disclosure under applicable law, and is intended only for the recipient(s) named above. Any distribution, review, dissemination or copying of the contents of this communication by anyone other than the intended recipient(s) is strictly prohibited. If you have received this communication in error, please notify the sender immediately by return e-mail and permanently delete the copy you have received.

Ce message, transmis par courriel, y compris tout fichier joint, peut contenir des renseignements qui sont confidentiels, qui sont protégés par le secret professionnel ou qui ne peuvent être divulgués aux termes des lois applicables et s'adressent exclusivement au(x) destinataire(s) indiqué(s) ci-dessus. La distribution, la diffusion, l'examen ou la reproduction du contenu du courriel par une autre personne que le(s) destinataire(s) voulu(s) sont strictement interdits. Si vous recevez ce message par erreur, veuillez le supprimer définitivement et en aviser l'expéditeur immédiatement par retour du courriel.

THIS MESSAGE IS ONLY INTENDED FOR THE USE OF THE INTENDED RECIPIENT(S) AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED, PROPRIETARY AND/OR CONFIDENTIAL. If you are not the intended recipient, you are hereby notified that any review, retransmission, dissemination, distribution, copying, conversion to hard copy or other use of this communication is strictly prohibited. If you are not the intended recipient and have received this message in error, please notify me by return e-mail and delete this message from your system. Ontario Power Generation Inc.