

Sent: 2017-11-08 7:53:47 AM
Subject: IESO presentation to bond rating agencies

IESO has been asked to support the fair hydro bond process our role as “servicer” by presenting to Moody’s and/or DBRS. The majority of the presentation can be done by Anthony, Jeanette and Michael Boll. However, there is an ask for content that would come from your folks. I realize this is short notice and everyone already busy, but I’m hoping that you could accommodate. It is a bit of an education session for the rating agencies on who the IESO is and a chance to make our role in the sector clear. Would probably take place in one of the bank board rooms downtown.

Here are the topics requested and some of my thoughts on who might be able to do. Obviously open to suggestions.

- I. Regulatory Environment - Tam wagoner could do?
- II. IESO Business Overview
- III. LDC Onboarding
- IV. LDC Administration
- V. IESO’s Role in the Fair Hydro Program
- VI. Clean Energy Adjustment Bypassability
- VII. Demand Forecasting – Goerge Pessione or some in that area?
- VIII. IESO Technology

What is required is

- 1. Create a powerpoint page with bullets covering the requested items in each area, can speak to whatever is needed
- 2. A rehearsal with Oslers and OPG, probably on Monday
- 3. Presentation tues 1-2 hours probably in total time

Let me know your thoughts, thanks

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Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals.

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