

CONSERVATION FRAMEWORK MID-TERM REVIEW

DRAFT FINAL REPORT OUTLINE

SEPTEMBER 21, 2017

NAVIGANT

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SECTION 1: EXECUTIVE SUMMARY

SECTION 2: BACKGROUND AND OBJECTIVES

I.

- Why are we doing this review?
- What are we trying to achieve?
- What is the purpose of this document? (Lay out that opportunities will be for IESO consideration, final recommendations will be developed by IESO)
- What are key influencing policies?

SECTION 3: REPORT ORGANIZATION

SECTION 4: APPROACH AND METHODOLOGY

- I. Stakeholder Engagement
- II. Current State Summaries
- III. Market Research
- IV. Opportunity Development

SECTION 4: CONSERVATION FIRST FRAMEWORK

- I. Findings
- II. Gaps
- III. Opportunities
- IV. Key Opportunities

I. FINDINGS

SLIDE FOR EACH TOPIC

- Key questions refined during each current state summary development
- Current State summaries (preliminary observations refined with market research – both what is working and what is not)
- Desired Future State is grouped by key questions (what is the consensus/what are the options for what we would like to achieve/observe after this review is complete)

II. GAPS

GAPS & REASONS

- Compare the current and future state analysis to come up with gaps
- Where available identify the reasons for Gaps

Provide more detail in appendix if needed i.e., complete mapping of current state summaries (topic report) to key question to preliminary observation to desired future state to gap identification

II. GAPS

CATEGORIZATION OF GAPS

- Develop possible categorization to tackle each gap

Category	Gaps
Funding	
Tools	
Process	
Program	
Policy	

III. OPPORTUNITIES

OPPORTUNITY IDENTIFICATION

- Identify opportunities to address gaps based on advisory group feedback, public webinars, market research, and current state analysis

Opportunity	Description

III. OPPORTUNITIES

OPPORTUNITY PRIORITIZATION

- Prioritize opportunities based on criteria and known constraints: Effort needed, Benefits, Constraints
- Based on advisory group feedback, public webinars, market research, and current state analysis

Opportunity	Effort	Benefit	Constraints

Provide more detail in Appendix if needed i.e. Complete mapping of Current State Summaries (Topic Report) to Key Question to Preliminary Observation to Desired Future State to Gap identification

IV. KEY OPPORTUNITIES

HIGHEST IMPACT OPPORTUNITIES

- Identify Opportunities with highest impact (maximize policy objectives and minimize effort/impact to stakeholders) and classify into execution timeframes – Medium, Long

SECTION 5: INDUSTRIAL ACCELERATOR PROGRAM

- I. Findings
- II. Gaps
- III. Opportunities
- IV. Key Opportunities

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SLIDE FOR EACH TOPIC

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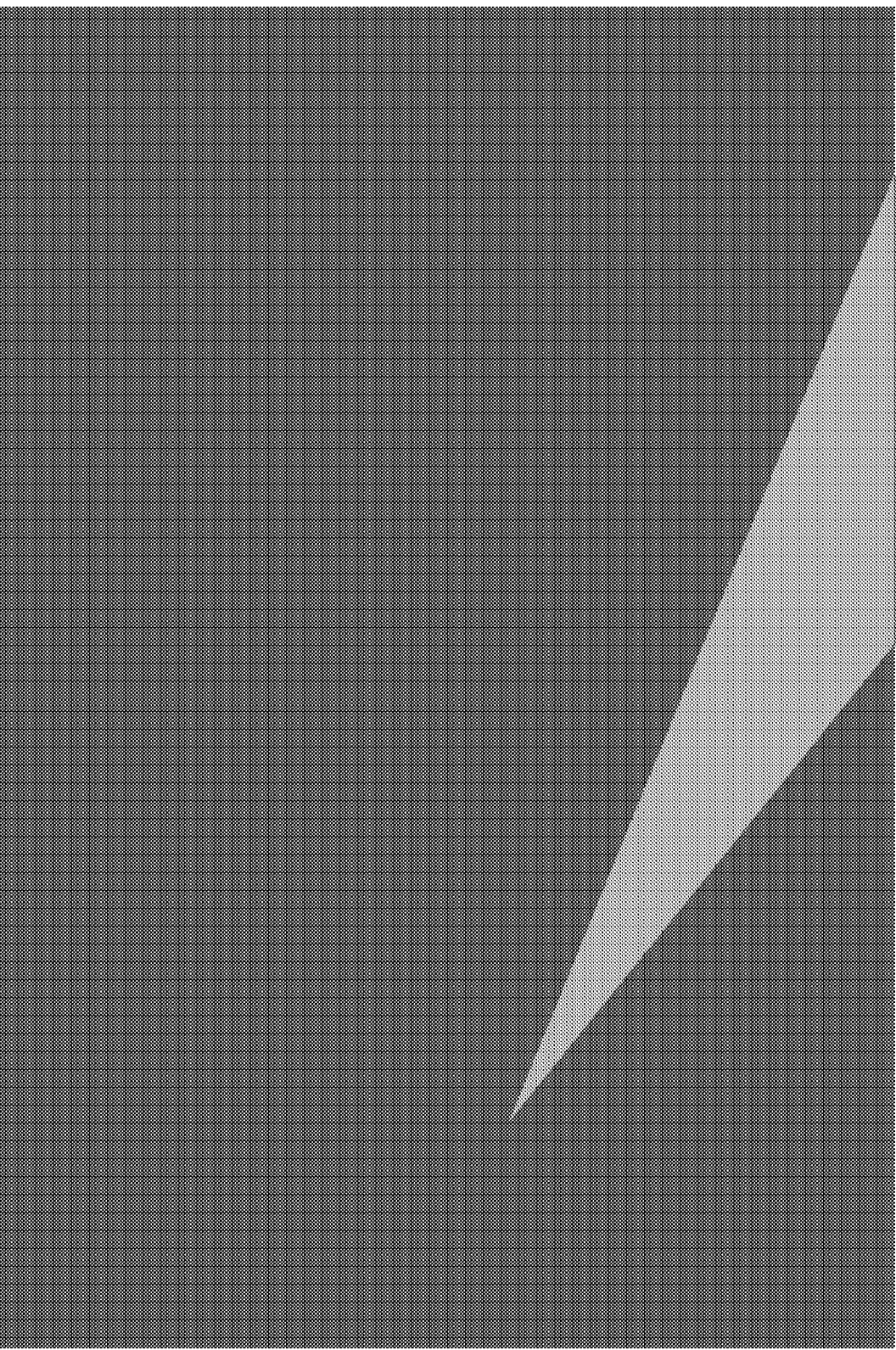
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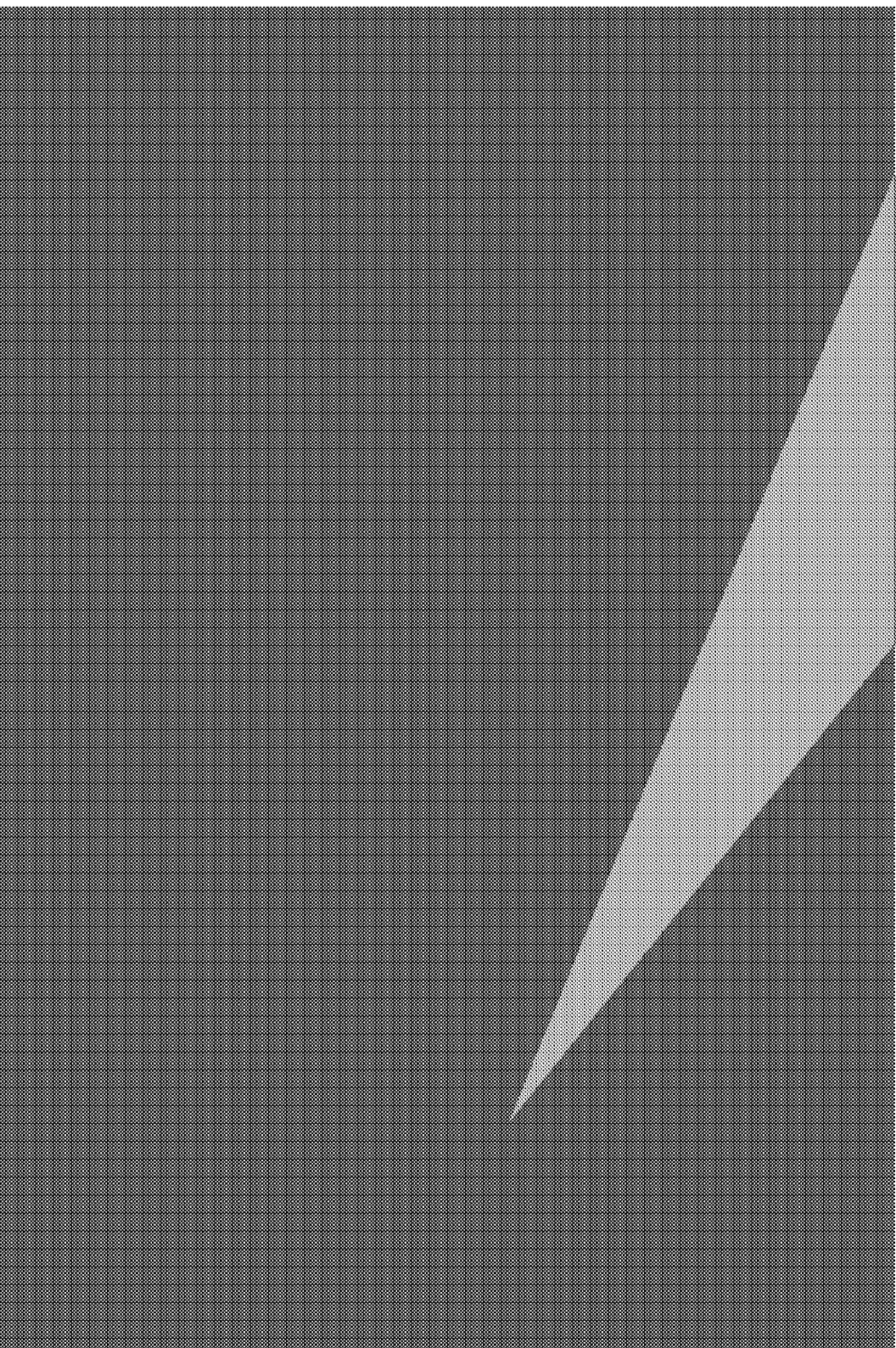


APPENDIX A: GLOSSARY

APPENDIX B: CURRENT STATE SUMMARIES



APPENDIX C: MARKET RESEARCH FINDINGS



APPENDIX D: POLICY MAPPING