

Message

From: Michael Boll [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=4811917E15054407B665FE16D12FF415-MICHAEL BOL]
Sent: 2017-04-05 8:07:33 AM
To: Terry Young [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=872fa3f6e61a48709b11458c0c3b6ca6-Terry Young]; Carrie Aloussis [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=e34a6017e31243cea020cf50f759daaf-Carrie Alou]
Subject: RE: Per Diem Options

I'm going to be in off-site Fair Hydro meetings all day. My sense is the agreement and schedule are complete except for two issues. First, sorting out the per diem rate for follow up work, but that seems complete other than perhaps removing Terry's level per the comment below. Second, the April 10 date issue.

From: Terry Young
Sent: April 05, 2017 7:56 AM
To: Carrie Aloussis; Michael Boll
Subject: RE: Per Diem Options

My only comment on this goes to per diem rate ... I am not sure that I would be charging back. I will talk with Bruce but in speaking with Kim Marshall this becomes an additional responsibility for me. I will not be able to give up any of my other responsibilities so I wouldn't know how to charge for this.

Terry

From: Carrie Aloussis
Sent: April 04, 2017 8:41 PM
To: Michael Boll; Terry Young
Subject: RE: Per Diem Options

The suggested edits from Lauren seem reasonable to me. I like how she added the table represents "general rates" and that we will "bill to actual rates", this approach is less rigid. Pending thoughts from Terry, I don't think there are any further updates?

I also spoke with Alexandra about the importance that was stressed to me today by Anna that the comms branch understands the risk of not delivering their final material on the 10th; MOECC would like for us to stress this point at the working group meeting tomorrow.

I'm at a LAC meeting tomorrow from 11am – 2:30pm, working remotely otherwise. I am still without a blackberry, I can be reached at 705-730-4596 in case of urgent items.

Thanks
Carrie

Carrie Aloussis | Manager, Alliances
Independent Electricity System Operator (IESO) | T: (416) 969-6090 | E: carrie.aloussis@ieso.ca

From: Michael Boll
Sent: April 04, 2017 7:59 PM
To: Carrie Aloussis
Subject: Fw: Per Diem Options

What do you think?

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Sasaki, Lauren (MOECC) <Lauren.Sasaki@ontario.ca>
Sent: Tuesday, April 4, 2017 5:55 PM
To: Carrie Aloussis; Trikoupi, Anna (MOECC); Michael Boll
Cc: Terry Young; Whelan, Jill (MOECC); D'Silva, Andrea (MOECC); Felipe, Luz (MOECC)
Subject: RE: Per Diem Options

*** EXTERNAL email. Please be cautious and evaluate before you click on links, open attachments, or provide credentials. ***

Michael,

I have put the body of the agreement and the schedule together and have attached a markup version and a final execution version. To make it easier to review, I have "snipped" the 2 revised sections below.

Re: D.5 – I wanted to keep the payment terms in the payment section F.3, so see my revisions to Carrie's wording below:

D.5-Follow-up Assignments (Phase 4)

The IESO will use reasonable efforts subject to its other commitments to be available to do specific follow-up assignments ("Follow-Up Assignments") on an as and when needed basis for the Ministry as described based on the per diem rate set out below in Section F.3B.2. Any Follow-Up Assignments (scope and costing) will be determined billed at the per diem rate in consultation with the Ministry on a monthly basis.

Re: F.3 – I input the table of per diem rates in this section but note that I changed the order of the MP levels from the higher rate to the lower rate to match the Band levels. I made reference to the rates as being general and that the invoicing will be based on actual rates. I also inserted the monthly invoicing here.

F.3 → Follow-Up Assignment Rates

The IESO's per diem rates for carrying out Follow-Up Assignments as described set out in Section D.5 (Phase 4) are as generally set out below based upon band/level.

Band/Level	All-in-Burden Per Diem Rate
Band 2	1525
Band 3	1000
Band 4	825
Band 5	725
MP5	675
MP4	600
MP2	475

The above table sets out the general per diem rates. The IESO shall provide monthly invoices to invoice the Ministry for Follow-Up Assignments based on the actual number of hours worked each calendar day and at the actual per diem rates of the specific persons carrying out such work.

Let me know if you have any further changes/comments.

Regards,

Lauren

Lauren Sasaki | Counsel | Legal Services Branch | Ontario Ministry of the Environment and Climate Change
135 St. Clair Avenue West, 9th Floor, Toronto, ON M4V 1P5
Tel.: 416-327-2103 | Email: lauren.sasaki@ontario.ca

From: Carrie Aloussis [<mailto:Carrie.Aloussis@ieso.ca>]
Sent: April 4, 2017 5:05 PM
To: Trikoupi, Anna (MOECC); Sasaki, Lauren (MOECC)
Cc: Terry Young; Michael Boll
Subject: Per Diem Options

Hi Anna, Lauren:

Based on our conversations this afternoon, below are the two options for consideration with respect to the per diem rate. Please let us know your preference. I don't believe we had any other updates to the schedule. Thanks.

1) Revised Language (proposed):

D.5 Follow-up Assignments (Phase 4)

The IESO will use reasonable efforts subject to its other commitments to be available to do specific follow up assignments ("**Follow Up Assignments**") on an as and when needed basis for the Ministry based on the applicable IESO per diem rate set out below in Section B.2. Any Follow Up Assignments will be billed at the applicable IESO per diem rate in consultation with the Ministry on a monthly basis.

2) Insert Rate Card (please see attached)

Regards,
Carrie

Carrie Aloussis | Manager, Alliances
Independent Electricity System Operator (IESO) | T: (416) 969-6090 | E: carrie.aloussis@ieso.ca
120 Adelaide Street West, Suite 1600, Toronto, ON M5H 1T1
Web: www.ieso.ca | Twitter: [IESO_Tweets](https://twitter.com/IESO_Tweets) | LinkedIn: [IESO](https://www.linkedin.com/company/ieso)
Conservation: www.saveONenergy.ca | Twitter: [saveONenergyOnt](https://twitter.com/saveONenergyOnt) | LinkedIn: [saveONenergy](https://www.linkedin.com/company/saveONenergy)