

Message

From: Chuck Farmer [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=AA83AD66EDF341B4A48C3F852B674355-CHUCK FARME]
Sent: 2018-07-08 3:10:24 PM
To: Michael Lyle [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=704afe32c06a42c78cf357ce53a5b319-Michael Lyl]; Terry Young [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=872fa3f6e61a48709b11458c0c3b6ca6-Terry Young]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Darryl Yahoda [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4e76e2e4e40a47a397cdbf912d5242f4-Darryl Yaho]
Subject: FW: Updated NPV decks
Attachments: Contract Cancellation Analysis 08 July 2018.pptx

Here is the updated deck estimating the NPV and ratepayer impacts of cancelling pre NTP and pre KDM contracts. It is aligned with the information in the Board deck and is informed by a full energy modelling run. Estimates are with termination costs funded in rate base and a second case funded from tax base

I think these numbers are reasonable close to final and should serve for the minister briefing, I am least confident in the ratepayer impacts and would want till noon on the 9th to have the team finalize those

Chuck Farmer
416-969-6414

From: Michael Lyle
Sent: July 08, 2018 1:38 PM
To: Chuck Farmer
Cc: Terry Young
Subject: Update

Is there an update on the work you are doing?

Sent from my BlackBerry 10 smartphone on the Bell network.