

Message

From: Natalie Schaus [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=58BB43F7D031480696CE362CF240759C-NATALIE SCH]
Sent: 2017-07-13 11:02:01 AM
To: Alefiya Jivajee [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=752d18b7818e4c3092f22a37e0b298d6-Alefiya Jiv]
Subject: Re: Ontario Fair Hydro Plan - HST Guide Review

Hi I think Susan wanted me to look at this,, I will probably run it by her too.

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Alefiya Jivajee
Sent: Thursday, July 13, 2017 10:36 AM
To: Stephanie Yarmo; Michael Boll
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Good morning,

We have been given the go ahead to proceed with the IMDC we were working on previously. I have made some changes since our last update to reflect the passing of the Ontario Fair Hydro Plan Act. I'd appreciate it if you could kindly review and provide comments at your earliest convenience. I will then proceed to upload it in Citadel.

Thank you in advance.

Regards,
Alefiya

From: Stephanie Yarmo
Sent: May 29, 2017 10:18 AM
To: Alefiya Jivajee; Michael Boll
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Thanks, looks fine to me.

From: Alefiya Jivajee
Sent: May 29, 2017 10:11 AM
To: Stephanie Yarmo; Michael Boll
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Absolutely, please see attached.

Regards,
Alefiya

From: Stephanie Yarmo
Sent: May 29, 2017 10:10 AM
To: Alefiya Jivajee; Michael Boll
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Thanks. Can you send me a clean copy here for one last review before uploading to Citadel?

From: Alefiya Jivajee
Sent: May 29, 2017 9:54 AM
To: Stephanie Yarmo; Michael Boll
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Hi Stephanie,

Sorry about the delayed reply. Thank-you for getting back to me with the edits. I'm ok with all your comments and as for OESP, I will change it to say "OESP credits".

I will accept the changes and upload it in Citadel. So it will be coming to you for approval very soon.

Regards,
Alefiya

From: Stephanie Yarmo
Sent: May 25, 2017 5:32 PM
To: Alefiya Jivajee; Michael Boll
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Hi Alefiya,

Thanks for the feedback, here are a few additional suggested changes. I tried to accept most of the changes, then layer on the additional edits.

Let me know if you have any questions.

Stephanie

From: Alefiya Jivajee
Sent: May 25, 2017 3:37 PM
To: Michael Boll; Stephanie Yarmo
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Hi Michael and Stephanie,

Thank you both kindly for your prompt review. I have gone through the comments and edits and provided my own comments. Kindly let me know if you have any questions.

Regards,
Alefiya

From: Michael Boll
Sent: May 25, 2017 1:47 PM
To: Stephanie Yarmo; Alefiya Jivajee
Cc: Natalie Schaus
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

A few suggested edits, highlighted in yellow.

If this is going to be published prior to the legislation taking effect, it is important that we do not presume that the legislation will be passed. Presuming that legislation will pass is contempt of legislature.

Regards,
Michael

From: Stephanie Yarmo
Sent: May 25, 2017 1:06 PM
To: Alefiya Jivajee
Cc: Natalie Schaus; Michael Boll
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Hi Alefiya,

I attach my comments on the IMDC for your consideration. I ask that Michael also review the changes I've proposed, further to our discussion this morning.

Happy to discuss.

Regards,
Stephanie

Stephanie Yarmo | Legal Counsel
Independent Electricity System Operator (IESO) | T: 416.969.6013

From: Alefiya Jivajee
Sent: May 23, 2017 10:45 AM
To: Stephanie Yarmo
Cc: Natalie Schaus; Michael Boll
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Hi Stephanie,

Thank-you for getting back to me so quickly. Settlements provided me with a couple of changes and also additions of two new charge types this morning. I have updated the IMDC document and the HST guide with these changes. Kindly review this new updated IMDC document.

There will be an addition of a new set of charge types for June/July under this same plan. When I receive them I will be providing you more documents for review at that time.

Please let me know if there are any questions or concerns.

Regards,
Alefiya

From: Stephanie Yarmo
Sent: May 22, 2017 3:48 PM
To: Alefiya Jivajee
Cc: Natalie Schaus; Michael Boll
Subject: RE: Ontario Fair Hydro Plan - HST Guide Review

Thanks Alefiya, I'll get back to you by Friday.

From: Alefiya Jivajee
Sent: May 19, 2017 4:30 PM
To: Stephanie Yarmo
Cc: Natalie Schaus; Michael Boll
Subject: Ontario Fair Hydro Plan - HST Guide Review
Importance: High

Hi Stephanie,

In response to the Ontario Fair Hydro Plan, I have received a request to create new charge types from the Settlements team. Similar to last time, I have created a write-up in the attached IMDC that I would like for you to review. In addition, I have included the HST guide for your reference. Kindly review and provide comments by Friday, May 26th 2017. Apologies for the tight deadline, but please let me know if you have any questions or concerns.

Have a good long weekend!

Regards,
Alefiya

From: Cathryne Glanville
Sent: May 19, 2017 12:00 PM
To: Alefiya Jivajee; Market Accounting
Cc: Idalin McKenzie; Abbas Zaidi
Subject: Request for Settlement Charge Type & Group Code Creation. Deletion or Change (New Charge Types 2470, 1142 and 1192)
Importance: High

Alefiya,

Attached, you will find the first of two requests for the creation of new charge types related to the settlement of the Ontario Fair Hydro Plan (OFHP). This request concerns three new charge types that will be settled for the first time on the May 31, 2017 PSS. Please assess the tax treatment for each charge and return the completed form to me by Wednesday, May 24, 2017. I will be submitting a separate request for more new charges to be settled for the July month-end.

When the tax assessment is completed by Finance, the next steps will need to be completed by Wednesday, May 31, 2017 :

Next Steps:

1. Authorization of Form 1137 by Settlements and Finance.
2. Creation of new charges in Lawson by Finance.
3. Creation of new Group Code 65 in Lawson by Finance.
4. Verification of Group Code and charges 2470, 1142 and 1192 in CRS by Settlements
5. Application of tax treatment in CRS by Settlements

I apologize for this tight timeline – please let me know if you are not able to meet the given completion date or if you have any questions or concerns.

Thank you,

Cathryne

Cathryne Glanville | Engineer/Technical Officer, Settlements
Independent Electricity System Operator (IESO) | T: (905) 403-6904
Station A, Box 4474, Toronto, ON M5W 4E5

Web: www.ieso.ca | Twitter: [IESO Tweets](https://twitter.com/IESO_Tweets) | LinkedIn: [IESO](https://www.linkedin.com/company/ieso)

Conservation: www.saveONenergy.ca | Twitter: [saveONenergyOnt](https://twitter.com/saveONenergyOnt) | LinkedIn: [saveONenergy](https://www.linkedin.com/company/saveONenergy)