

Message

From: Alefiya Jivajee [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=752D18B7818E4C3092F22A37E0B298D6-ALEFIYA JIV]
Sent: 2017-11-01 10:37:13 AM
To: Susan Nicholson [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=f668e601bd2b4865a5c31dca531047c8-Susan Nicho]
CC: Natalie Schaus [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=58bb43f7d031480696ce362cf240759c-Natalie Sch]
Subject: FW: CDMS Support - Create new Participation Group and Participation

FYI

Regards,
Alefiya

From: Rob Sinclair
Sent: October 31, 2017 3:59 PM
To: John Lin; Steven Shen
Cc: Kris Hillis; Idalin McKenzie; Bill Hipple; Anne Freer; Dorothy Rye; Gordon Drake; Marina Mogus; Alefiya Jivajee; Rob Sinclair
Subject: RE: CDMS Support - Create new Participation Group and Participation

I've verified that the new participant came across successfully to CRS with the following attributes:

ID: 184098
Short Name: "OPGTR"
Name: "OPG TRUST"
Tax Exempt: No

I've also verified that this new participant mapping to market type "Variance" came across successfully to CRS.

Steven:

It appears that existing participant OPG (102200) is also mapped to market type "Variance" on QA – probably left over from some earlier testing setup. The correct mapping for OPG is to market type "Physical". Please correct on CDMS QA.

Thanks
Rob

From: John Lin
Sent: October 30, 2017 1:50 PM
To: Rob Sinclair; Steven Shen
Cc: Kris Hillis; Idalin McKenzie; Bill Hipple; Anne Freer; Dorothy Rye; Gordon Drake; Marina Mogus; Alefiya Jivajee
Subject: RE: CDMS Support - Create new Participation Group and Participation

Hi Rob,

Steven and Dorothy have set up a new organization called OPG Trust (Org ID: 184098) in the CDMS QA. Steven also manually triggered the CDMS to CRS and Lawson ETLs. Please verify the CDMS to CRS ETL to ensure OPG Trust flow through to the CRS QA.

Thanks,

John

From: Rob Sinclair
Sent: October 27, 2017 4:08 PM
To: Steven Shen; John Lin
Cc: Kris Hillis; Idalin McKenzie; Bill Hipple; Anne Freer; Dorothy Rye; Rob Sinclair
Subject: RE: CDMS Support - Create new Participation Group and Participation

Thanks Steven, I've verified that new market type "V" and billing cycle info for market type "V" is coming across to CRS QA. Please ensure that the required conversion of table A_CDMS.MARKET_TYPES to a View is released to Sandbox and production (in addition to the actual data) as part of this project. Otherwise, the ETL will fail when we go live.

Gordon, you may want to add this CDMS "Table to View" conversion into your project deliverables doc so it doesn't get missed. It's an IT task to be coordinated by Steven.

Thanks
Rob

From: Steven Shen
Sent: October 27, 2017 11:17 AM
To: John Lin
Cc: Kris Hillis; Rob Sinclair; Idalin McKenzie; Bill Hipple; Anne Freer; Dorothy Rye
Subject: RE: CDMS Support - Create new Participation Group and Participation

Done in QA.

Thanks Steven

From: John Lin
Sent: October 26, 2017 2:13 PM
To: Steven Shen
Cc: Kris Hillis; Rob Sinclair; Idalin McKenzie; Bill Hipple; Anne Freer; Dorothy Rye
Subject: FW: CDMS Support - Create new Participation Group and Participation

Hi Steven,

As discussed, could you also create a new market type called "V" with description "Variance" in the CDMS QA and link it to the Ontario Faire Hydro Plan participation?

Idalin, could you forward billing cycles for Ontario Faire Hydro Plan to Steven?

Once Steven finished the setup in CDMS QA, we can perform CDMS to CRS and Lawson ETLs testing.

Thanks,

John

From: Dorothy Rye
Sent: October 24, 2017 11:46 AM
To: IT Service Desk
Cc: Steven Shen
Subject: CDMS Support - Create new Participation Group and Participation

Please open a ticket to CDMS Support to create a new participation group and participation name in Production, Sandbox, and QA to accommodate the expected registration of a new organization (OPG TRUST) for the Ontario Fair Hydro Plan.

Type

The organization will register using the already established Program Participant – Non-specific AMP registration process. Once completed, Market Registration will issue an RFC to change the participation group and participation name to:

Participation Group Name: **Energy Program Services**
Participation Name: **Ontario Fair Hydro Plan**

Bank Account – Allow organization to enter and approve Bank Account Information
Licence – Not Required

Participation Contacts:
a. Invoicing and Banking
b. Settlements

System Access:
a. Settlements Reports
b. Settlements Search & Settlements Reports
c. Settlements Submission & Settlements Reports

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