

Message

From: Anthony Martinello [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=3FB7D76317B34780B15D96309B995C31-ANTHONY MAR]
Sent: 2018-02-14 1:06:34 PM
To: Kim Marshall [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=b63a22b42bf14587870d93119a054d88-Kim Marshall]; Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]; Reena Goyal [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=6d1f0afed717401ca4d972ddddd3217-Reena Goyal]
Subject: RE: FHP
Attachments: FHT 2018-1 - New Issue Bulletin.pdf

The attached page has the key points: \$500 million of senior notes issued, coupon rate 3.357%, and term 15.25 years.
Regards

From: Kim Marshall
Sent: February 14, 2018 8:35 AM
To: Michael Boll; Reena Goyal
Cc: Anthony Martinello
Subject: RE: FHP

I am copying Anthony, can you reach out to OPG, as Michael suggests a good addition would be an update on:

issuance of the senior secured notes?]

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From: Michael Boll
Sent: February 13, 2018 5:03 PM
To: Reena Goyal; Kim Marshall
Subject: RE: FHP

Reena and Kim,

Attached is a brief note for your review.

Regards,
Michael

From: Reena Goyal
Sent: February 13, 2018 9:51 AM

To: Michael Boll
Cc: Kim Marshall
Subject: RE: FHP

That would be super Michael, thanks so much.

Reena

From: Michael Boll
Sent: February 13, 2018 9:50 AM
To: Reena Goyal
Cc: Kim Marshall
Subject: RE: FHP

Hi Reena,

John is suggesting the memo summarizing the changes to the agreements be posted/distributed to the board this week, rather than as part of the materials for the upcoming board meeting. This is because the Nov 22 resolution required reporting back to the board following finalization of the agreements, or at the latest the next following board meeting. If we send the memo now in advance of the board meeting, I could prepare a short note for the President's Report as well that would cover:

- Finalization of the agreements in December;
- First transfer in December (already in Anthony's treasury update to Board as well)
- Short piece on status of OPG's public offering (Kim do you have details on this that we could add?)

Kim, anything else you would want included?

Michael

From: Reena Goyal
Sent: February 13, 2018 9:28 AM
To: Michael Boll
Cc: Kim Marshall
Subject: FHP

Hi Michael –

Is there a truncated version of your memo that you would like included in the President's Report? Or would you like to leave it as a standalone agenda item?

Thanks,
Reena

Reena Goyal, J.D., L.L.M. | Senior Advisor to the CEO

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