

Message

From: Ahmed Maria [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=CEF7A8BEEBD64317A864F16BDF3E7273-AHMED MARIA]
Sent: 2017-08-18 8:41:43 AM
To: Bashir Bhana [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=f7ca92bb3384495d95f56b96eed74290-Bashir Bhan]
CC: Andrew Pietrewicz [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=99d9da55c0a54dba8f5bc54affe89031-Andrew Piet]; George Pessione [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=fe1264f59cb3428a90a73766e96ea517-George Pess]; Bob Chow [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=743313c227a34d36b583ae787dd6de9e-Bob Chow]; Joe Toneguzzo [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=d88f50f78b0a4052b9caa7d337f6ffdb-Joe Toneguz]; Michael Lyle [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=704afe32c06a42c78cf357ce53a5b319-Michael Lyl]; Tam Wagner [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=70ad853871354761a98848de59c4c792-Tam Wagner]
Subject: FW: Follow up: Implementation Plan
Attachments: LTEP Update - ELT - August 24 2017 v2.pptx
Importance: High

Thank you, Bashir. I just had a couple of questions.

From: Bashir Bhana
Sent: August 17, 2017 11:46 AM
To: Andrew Pietrewicz; George Pessione; Bob Chow; Ahmed Maria; Joe Toneguzzo
Cc: Michael Lyle; Tam Wagner
Subject: FW: Follow up: Implementation Plan
Importance: High

Gents - please take a look at the attached. Context below. I would appreciate your thoughts by EOD today/tomorrow morning. Overall – I think its fine and it flags the core issue of roles/responsibilities on implementation plan items. I think the point can be made even stronger in the summary slide. Thanks.

Bashir Bhana, P.Eng. | Manager, Resource Integration
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From: Anthony Lovachis
Sent: August 17, 2017 11:11 AM
To: Tam Wagner; Darryl Yahoda; Jessica Savage; Jeannette Briggs; Bashir Bhana; Chuck Farmer; David Barrett; Andrew Dow; Tabatha Bull; Lia Kasic; Nik Schruder; Carrie Aloussis
Cc: Reena Goyal; Alexander DeAngelis; Bronwen Smith; Jordan Penic; Glenna Ford
Subject: RE: Follow up: Implementation Plan
Importance: High

Hi team,

Apologies for the delay in getting this out. Attached for your review is a draft deck for the update to ELT on the implementation plan. We are still targeting next week's ELT, given that the ministry will seek final approvals from Cabinet on August 31.

The deck focuses on key risks for the implementation plan, and proposed mitigation/actions. The intent is to get ELT to provide clear direction on accountabilities and responsibilities for the development of the implementation plan, and associated initiatives, which will help to kick off the development of the plan and other identified actions for the WG (regular reporting etc.).

Feedback is encouraged by end of day tomorrow so that the next draft can be circulated on Monday morning for review. We can also use tomorrow's WG meeting to discuss feedback/recommendations.

Please let me know if you have any questions.

Thanks,
Anthony

From: Anthony Lovachis

Sent: August 02, 2017 4:56 PM

To: Katherine Sparkes; Tam Wagner; Darryl Yahoda; Jessica Savage; Jeannette Briggs; Bashir Bhana; Jordan Penic; David Barrett; Andrew Dow; Glenna Ford; Tabatha Bull; Lia Kasic; Nik Schruder

Cc: Reena Goyal; Alexander DeAngelis; Bronwen Smith; Carrie Aloussis; Robert Doyle; Chuck Farmer; Luisa Da Rocha

Subject: RE: Follow up: Implementation Plan

Key takeaways from yesterday's meeting/ next steps are below:

- GA will create and circulate a template for the ELT deck; **the update to ELT will be on August 24**. The deck is expected to replicate the feedback received from WG members on the implantation plan discussion guide (deliverable, scope, timing, linkages, prioritization considerations, stakeholder engagement etc.).
- Several items remain outstanding and require further discussions between affected business units – they are:
 - o Scope for the bulk system planning process (item 6)
 - o Scope and timing for the transmission procurement process (item 8)
 - o Deliverable and scope for the review of technical criteria for customer reliability (item 9)
- WG members are asked to map out/prioritize directive items. We have a general sense of how long each item will take, but the next step will be to indicate when each of these initiatives will start/end. This is expected to help inform later conversations on resourcing etc.

We are targeting to send the draft template early next week for comment. A final product is due to ELT two-days in advance of their meeting, on August 22.

Let me know if there is anything I may have missed, or if there are any questions.

Anthony

From: Anthony Lovachis

Sent: July 31, 2017 4:24 PM

To: Katherine Sparkes; Tam Wagner; Darryl Yahoda; Jessica Savage; Jeannette Briggs; Bashir Bhana; Jordan Penic; David Barrett; Andrew Dow; Glenna Ford; Tabatha Bull; Lia Kasic; Nik Schruder

Cc: Reena Goyal; Alexander DeAngelis; Bronwen Smith; Carrie Aloussis; Robert Doyle; Chuck Farmer; Luisa Da Rocha

Subject: RE: Follow up: Implementation Plan

All,

Attached is a revised spreadsheet which now includes a “summary” tab with timelines for initiatives (as outlined below).

A revised timeline for next steps is also included below, based on updated information on the upcoming ELT meetings.

Cheers,
Anthy

July 26: Cabinet approval of LTEP initiatives

August 1: initial WG meeting to discuss implementation plan feedback

August 1-28: ongoing WG discussions and development of implementation plan outline for ELT

August 17: ELT meeting ***review of Board materials only***

August 30: IESO Board meeting

August 24 ~~31~~: ELT meeting ***recommended date for WG update on proposed outline of implementation plan***

August 31: Cabinet approval of LTEP outlooks and IESO/OEB implementation directives

September 7: tentative date for ELT meeting

September 13: LTEP release date

October 4: Stakeholder Advisory Committee meeting

December 31: implementation plan submitted to Minister for approval

From: Anthy Lovachis

Sent: July 31, 2017 12:36 PM

To: Katherine Sparkes; Tam Wagner; Darryl Yahoda; Jessica Savage; Jeannette Briggs; Bashir Bhana; Jordan Penic; David Barrett; Andrew Dow; Glenna Ford; Tabatha Bull; Lia Kasic; Nik Schruder

Cc: Reena Goyal; Alexander DeAngelis; Bronwen Smith; Carrie Aloussis; Robert Doyle; Chuck Farmer; Luisa Da Rocha

Subject: Follow up: Implementation Plan

Hi everyone,

Attached is a summary of the feedback received on the implementation directive from WG members. Please ensure all/any relevant sections are reviewed in advance of tomorrow’s WG meeting.

The proposed agenda for tomorrow is below.

- Update on LTEP activities and meetings (updated timeline, Cabinet materials, ongoing meetings with ESC, OEB, ministry etc.) – **30 minutes**
- Discussion on implementation plan feedback; opportunity for WG members to clarify feedback, and revise as appropriate - **30 minutes**
- Discussion on timeline of proposed initiatives (*document for discussion to be circulated before WG meeting*) – **30 minutes**
- Next steps (*rough timeline provided below to facilitate this discussion*) – **30 minutes**

July 26: Cabinet approval of LTEP initiatives

August 1: initial WG meeting to discuss implementation plan feedback

August 1-28: ongoing WG discussions and development of implementation plan outline for ELT

August 17: ELT meeting

August 30: IESO Board meeting

August 31: ELT meeting ***recommended date for WG update on proposed outline of implementation plan***

August 31: Cabinet approval of LTEP outlooks and IESO/OEB implementation directives

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