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**From:** Tam Wagner [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=70AD853871354761A98848DE59C4C792-TAM WAGNER]  
**Sent:** 2018-05-01 8:09:44 PM  
**To:** Michael Boll [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=4811917e15054407b665fe16d12ff415-Michael Bol]  
**Subject:** RE: Settlement of ORECA and OFHP/GA Modifier RE: [REDACTED]

FYI – Below was what we provided to Peter for his meeting tomorrow with Rosemarie.

Jeannette mentioned that she left you a voicemail about her discussion with Tim Christie at the Ministry. Happy to reach out to Brian to ask for a formal interpretation or for you to do it if you think it's more appropriate to come from legal. Let me know.

Cheers,  
-Tam-

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**ONTARIO REBATE FOR ELECTRICITY CONSUMERS ACT – McMASTER UNIVERSITY**

- We have been in discussions with the OEB to seek further clarification on an interpretation of the *Ontario Rebate for Electricity Consumers Act, 2016* (ORECA) that the OEB provided to one of our market participants, [REDACTED], and that is used by LDCs.
- The OEB's broad interpretation of ORECA is that the 8% rebate is applicable to the entire bulk metered electricity consumption for a university complex that also has a residential complex located on it. This is inconsistent with how the IESO has applied ORECA where it would only apply to the portion of the electricity consumption related to the residential complex. As well, the ORECA electricity consumption is the eligibility basis of the *Ontario Fair Hydro Plan Act, 2017* (OFHPA) Global Adjustment Modifier for non-RPP consumers.
  - If using the OEB's interpretation, [REDACTED] would be eligible for a rebate of \$762,000 for the application of the 8% (ORECA) and \$1,648,000 for the application of the GA Modifier (OFHPA) while under the IESO's interpretation, [REDACTED] would be eligible for a rebate of \$18,800 for the application of the 8% (ORECA) and \$37,200 for the application of the GA Modifier (OFHPA).
- Given that ORECA is an enforceable provision under the *Ontario Energy Board Act, 1998*, the IESO will be seeking OEB direction/interpretation on the application of the 8% rebate before making any changes to the settlement of [REDACTED] account.

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**From:** Jeannette Briggs  
**Sent:** May 01, 2018 8:05 PM  
**To:** Tam Wagner  
**Cc:** Cathryne Glanville; Michael Boll; Idalin McKenzie; Dale Fitzgerald; Yan Bechamp; Jonathan Paredes  
**Subject:** Re: Settlement of ORECA and OFHP/GA Modifier RE: [REDACTED]

Sounds good and can you provide Michael your note for Peter's speaking notes with Rose.

Jeannette Briggs, Director Settlements IESO  
416 997-6364

On May 1, 2018, at 8:02 PM, Tam Wagner <[tam.wagner@ieso.ca](mailto:tam.wagner@ieso.ca)> wrote:

I don't think so. Michael and I will discuss how to proceed with the OEB and keep everyone posted.

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**From:** Jeannette Briggs

**Sent:** May 01, 2018 5:15 PM

**To:** Cathryne Glanville; Michael Boll; Tam Wagner; Idalin McKenzie; Dale Fitzgerald; Yan Bechamp; Jonathan Paredes

**Subject:** RE: Settlement of ORECA and OFHP/GA Modifier RE: [REDACTED]

I am happy to meet but do we need to under the circumstances of the information we know have in front of us?

*Regards,*

*Jeannette Briggs* Director, Settlements - Corporate Services

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*Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals*

-----Original Appointment-----

**From:** Cathryne Glanville

**Sent:** April 24, 2018 10:05 AM

**To:** Cathryne Glanville; Michael Boll; Tam Wagner; Jeannette Briggs; Idalin McKenzie; Dale Fitzgerald; Yan Bechamp; Jonathan Paredes

**Subject:** Settlement of ORECA and OFHP/GA Modifier RE: [REDACTED]

**When:** May 02, 2018 4:00 PM-5:00 PM (UTC-05:00) Eastern Time (US & Canada).

**Where:** Conf C-RM 340

All,

Please call in or attend this meeting at Clarkson in Conf. Rm 340.

We are reconvening to discuss our findings related to the application of ORECA and OFHP/GA Modifier rebates to [REDACTED]'s invoices from Jan. 2017 to date and onwards.

The noted action items from our discussion on April 23 are:

1. Review of differences between the OCEB and ORECA acts/regulations. (Michael and Cathryne)
2. OFHP and the GA Modifier – confirm new rate (Tam)
3. Ministry of Energy Legal opinion (Michael)
4. Internal verification of the calculated rebate amounts from Jan 2017 to Mar 2018. (Yan/Jonathan)

If I have left anything out, please send me an email.

For anyone calling into the meeting, here is the conference call number and conference call ID:

Conference: [REDACTED]  
Local Dial: [REDACTED]  
Long Dist: [REDACTED]

Thank you,

Cathryne Glanville

<< Message: RE: IESO and [REDACTED] OREC Claim >>