

Message

Sent: 2018-06-03 11:48:36 AM
To: Dale Fitzgerald [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=ed95dd109f2448a1ba6c2f679414b4a2-Dale Fitzge]
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Hi Dale:

I heard back from the OEB earlier this week and they're doing some further

From: Dale Fitzgerald
Sent: June 01, 2018 4:51 PM
To: Tam Wagner
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Hi Tam,

I just wanted to follow up to see if you've heard from the OEB on this. Hope you enjoyed your time off.

Thanks,
Dale

From: Tam Wagner
Sent: May 16, 2018 2:02 PM
To: Dale Fitzgerald; Jeannette Briggs; Cathryne Glanville; Yan Bechamp; Michael Boll
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

We're still waiting to hear back from the OEB for a formal interpretation. I'll follow up with them.

From: Dale Fitzgerald
Sent: May 16, 2018 11:08 AM
To: Jeannette Briggs; Cathryne Glanville; Yan Bechamp; Tam Wagner; Michael Boll
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Hi everyone,

Has there been any developments on this since?

Thanks,

Dale

From: Jeannette Briggs
Sent: May 01, 2018 11:38 AM
To: Dale Fitzgerald; Cathryne Glanville; Yan Bechamp; Tam Wagner; Michael Boll
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Dale,

See below. We also have the numbers but I think we need the OEB direction and then we can tell them what to expect.

Regards,

Jeannette Briggs Director, Settlements - Corporate Services

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Corporate Services collaborates with you to deliver solutions and expertise that enable the IESO to achieve its goals

From: Dale Fitzgerald

Sent: May 01, 2018 11:22 AM

To: Cathryne Glanville; Yan Bechamp; Jeannette Briggs; Tam Wagner; Michael Boll

Subject: [REDACTED] OREC and GA Modifier Follow Up

Hi everyone,

[REDACTED] consultant for the work on this rebate, E2 Energy, has followed up again regarding the status of the rebate. I informed them that we will not be able to make [REDACTED] deadline of April 30th, their fiscal year end. They agreed to pass the information on to [REDACTED] immediately but I would like to provide [REDACTED] with an update directly. It's been about a month since they heard from us and there are some things that I believe we've come to a conclusion on that they should be made aware of.

Cathryne/Yan/Jeanette – Can you please help to draft a message to [REDACTED] including the following:

- What decisions were made regarding [REDACTED] OREC and GA-modifier claims? *Ontario Rebate for Electricity Consumers Act, 2016* (ORECA) is an enforceable provision under the Ontario Energy Board Act, 1998, so the IESO is seeking OEB direction/interpretation on the application of the 8% ORECA rebate before making any changes to the settlement of [REDACTED]'s account. As *Ontario Fair Hydro Plan Act, 2017* GA-modifier is directly tied to the ORECA treatment, the first treatment will inform the second treatment.
- When will they see the rebate on their settlement statements and invoices? Assuming the OEB responds to our request over the next four weeks, [REDACTED] will see the rebate on their May invoice issue June 14, 2018.
- Is any additional information required for settlement of the claim? i.e. additional data, 3rd-party verification, etc. No additional verification is required
- Will the settlement of this claim be subject to change going forward? The settlement claim will be retroactive and a going forward treatment.

You can provide this information in bullet points, if that is preferable, and I will draft something based on that information. Please let me know if you are able to do this and when I can expect something.

Thanks for your help. Cheers,

Dale Fitzgerald, CEM | Business Advisor

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