

Message

From: Tam Wagner [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=70AD853871354761A98848DE59C4C792-TAM WAGNER]
Sent: 2018-06-03 11:54:06 AM
To: Dale Fitzgerald [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=ed95dd109f2448a1ba6c2f679414b4a2-Dale Fitzge]
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Hi Dale:

I just heard back from the OEB earlier this week and they're doing some further due diligence on their side with regards to the application of the *Ontario Rebate for Electricity Consumers Act, 2016* and the associated regulation. I'm going to provide them with the section of the regulation in which we derived our interpretation and I expect that they're going to have their legal team review it further.

I'm sorry this is taking so long to resolve.

Hope you're enjoying your weekend.

Cheers,
-Tam-

From: Dale Fitzgerald
Sent: June 01, 2018 4:51 PM
To: Tam Wagner
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Hi Tam,

I just wanted to follow up to see if you've heard from the OEB on this. Hope you enjoyed your time off.

Thanks,
Dale

From: Tam Wagner
Sent: May 16, 2018 2:02 PM
To: Dale Fitzgerald; Jeannette Briggs; Cathryne Glanville; Yan Bechamp; Michael Boll
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

We're still waiting to hear back from the OEB for a formal interpretation. I'll follow up with them.

From: Dale Fitzgerald
Sent: May 16, 2018 11:08 AM
To: Jeannette Briggs; Cathryne Glanville; Yan Bechamp; Tam Wagner; Michael Boll
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Hi everyone,

Has there been any developments on this since?

Thanks,

Dale

From: Jeannette Briggs
Sent: May 01, 2018 11:38 AM
To: Dale Fitzgerald; Cathryne Glanville; Yan Bechamp; Tam Wagner; Michael Boll
Subject: RE: [REDACTED] OREC and GA Modifier Follow Up

Dale,

See below. We also have the numbers but I think we need the OEB direction and then we can tell them what to expect.

Regards,

Jeannette Briggs Director, Settlements - Corporate Services
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From: Dale Fitzgerald
Sent: May 01, 2018 11:22 AM
To: Cathryne Glanville; Yan Bechamp; Jeannette Briggs; Tam Wagner; Michael Boll
Subject: [REDACTED] OREC and GA Modifier Follow Up

Hi everyone,

[REDACTED] consultant for the work on this rebate, E2 Energy, has followed up again regarding the status of the rebate. I informed them that we will not be able to make [REDACTED] deadline of April 30th, their fiscal year end. They agreed to pass the information on to [REDACTED] immediately but I would like to provide [REDACTED] with an update directly. It's been about a month since they heard from us and there are some things that I believe we've come to a conclusion on that they should be made aware of.

Cathryne/Yan/Jeanette – Can you please help to draft a message to [REDACTED] including the following:

- What decisions were made regarding [REDACTED] OREC and GA-modifier claims? *Ontario Rebate for Electricity Consumers Act, 2016* (ORECA) is an enforceable provision under the Ontario Energy Board Act, 1998, so the IESO is seeking OEB direction/interpretation on the application of the 8% ORECA rebate before making any changes to the settlement of [REDACTED] account. As *Ontario Fair Hydro Plan Act, 2017* GA-modifier is directly tied to the ORECA treatment, the first treatment will inform the second treatment.
- When will they see the rebate on their settlement statements and invoices? Assuming the OEB responds to our request over the next four weeks, McMaster will see the rebate on their May invoice issue June 14, 2018.
- Is any additional information required for settlement of the claim? i.e. additional data, 3rd-party verification, etc. No additional verification is required
- Will the settlement of this claim be subject to change going forward? The settlement claim will be retroactive and a going forward treatment.

You can provide this information in bullet points, if that is preferable, and I will draft something based on that information. Please let me know if you are able to do this and when I can expect something.

Thanks for your help. Cheers,

Dale Fitzgerald, CEM | Business Advisor

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