CONFIDENTIAL DRAFT - FOR INTERNAL DISCUSSION - POLICY CONSIDERATIONS

Policy Topics	Considerations	Potential Impacts/Opportunities/Risks *(Please comment on potential impact of each consideration at left, providing ballpark quantification of impacts where applicable and identifying any potential opportunities or risks given current public discourse on the topic)*

	FHP – what would the impact be of removing sooner than expected? **Reduce electricity prices (general)** – what are other ways overall costs can be reduced? Could cap and trade fund a reduced rate, or a reduced rate for certain customer classes (i.e. industrial)? Can it be reduced another 12 percent for residential, small business, and farmer? Shift program and other costs from rate- to taxbase (e.g. conservation, SME charge, reliability initiatives, etc.)?	design of future rate structures **Background:** *Regulated Price Plan* - IESO is funding 5 RPP pilots (selected by OEB) to examine alternatives to TOU pricing to inform OEB's redesign of the RPP - Final results for all pilots are expected between August and November 2019 *Pricing and innovation* - Some of the most productive economies have higher electricity prices (Japan, California, Scandinavia)